



## SOMERLEY CAPITAL LIMITED

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11 April 2025

Goldlion Holdings Limited  
7th Floor, Goldlion Holdings Centre  
13-15 Yuen Shun Circuit, Siu Lek Yuen  
Shatin, New Territories  
Hong Kong  
Attn: The Board of Directors

Grand Sunny Limited  
7th Floor, Goldlion Holdings Centre  
13-15 Yuen Shun Circuit, Siu Lek Yuen  
Shatin, New Territories  
Hong Kong  
Attn: The Sole Director

Dear Sirs,

**(1) PROPOSAL FOR THE PRIVATIZATION OF  
GOLDLION HOLDINGS LIMITED  
BY GRAND SUNNY LIMITED BY WAY OF A SCHEME OF  
ARRANGEMENT  
UNDER SECTION 673 OF THE COMPANIES ORDINANCE; AND  
(2) PROPOSED WITHDRAWAL OF LISTING OF THE SHARES OF  
GOLDLION HOLDINGS LIMITED**

We, Somerley Capital Limited, refer to the composite scheme document dated 11 April 2025 issued jointly by the Company and the Offeror in relation to the captioned matter (the "**Scheme Document**"). Capitalised terms used herein should have the same meanings as those defined in the Scheme Document unless the context requires otherwise.

We hereby consent and confirm that we have not withdrawn our written consent to the issue of the Scheme Document with the inclusion of references to our name in the form and context they respectively appear.

We also hereby consent to this letter being made available for display as described in the section headed "14. Documents on Display" in Appendix III to the Scheme Document.

Yours faithfully,

For and on behalf of  
Somerley Capital Limited

  
Jakob Fabian Hesse  
Director