



**CM Hi-Tech Cleanroom Limited**

5/F, Manulife Place  
348 Kwun Tong Road  
Kowloon  
Hong Kong  
Attn: Board of Directors

**MayAir HK Holdings Limited**

27/F, Alexandra House  
18 Chater Road  
Central  
Hong Kong  
Attn: Board of Directors

19 November 2024


**(1) PROPOSAL FOR THE PRIVATISATION OF  
CM HI-TECH CLEANROOM LIMITED  
BY MAYAIR HK HOLDINGS LIMITED  
BY WAY OF A SCHEME OF ARRANGEMENT  
(UNDER SECTION 86 OF THE COMPANIES ACT)  
(2) PROPOSED WITHDRAWAL OF LISTING OF  
CM HI-TECH CLEANROOM LIMITED  
(3) SPECIAL DEAL RELATING TO ROLLOVER ARRANGEMENT**

We refer to the scheme document jointly issued by CM Hi-Tech Cleanroom Limited and MayAir HK Holdings Limited dated 19 November 2024 in relation to, among other things, the captioned matters (the “**Scheme Document**”). Capitalised terms used in this letter shall have the same meanings as those defined in the Scheme Document, unless the context requires otherwise.

We, CMBC International Capital Limited, as one of the joint financial advisers to the Offeror in connection with the Proposal, hereby confirm that we have given and have not withdrawn our written consent to the issue of the Scheme Document with the inclusion therein of the text of our letter, report or opinion (as the case may be), and the references to our name and/or letter and/or report and/or opinion in the form and context in which they are included.

We hereby further consent to, and confirm that we have not withdrawn our written consent to, this letter being made available for inspection as described in the section headed “10. Documents on Display” in Appendix II (General Information) to the Scheme Document.

Yours faithfully,  
For and on behalf of  
**CMBC INTERNATIONAL CAPITAL LIMITED**



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Holim Mak  
Executive Director



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Stan Sze  
Director