



Board of Directors

Hang Chi Holdings Limited (恒智控股有限公司)

Unit 1107, 11/F
Tower 3 Enterprise Square
No. 9 Sheung Yuet Road
Kowloon Bay
Kowloon, Hong Kong

Board of Directors

Hang Chi Development & Investment Limited

Units 903A-905, 9/F
8 Observatory Road
Tsim Sha Tsui
Kowloon, Hong Kong

27 January 2025

Dear Sirs,

**(1) PROPOSED PRIVATISATION OF
HANG CHI HOLDINGS LIMITED
BY HANG CHI DEVELOPMENT & INVESTMENT LIMITED
BY WAY OF A SCHEME OF ARRANGEMENT
(UNDER SECTION 86 OF THE COMPANIES ACT)
AND
(2) PROPOSED WITHDRAWAL OF LISTING OF
HANG CHI HOLDINGS LIMITED**

We refer to the scheme document dated 27 January 2025 jointly issued by Hang Chi Development & Investment Limited and Hang Chi Holdings Limited in relation to, amount other things, the captioned matters (the “**Scheme Document**”). Unless otherwise defined herein, terms used in this letter shall have the same meanings as defined in the Scheme Document.

We, Ping An of China Capital (Hong Kong) Company Limited, as the financial adviser to the Offeror in connection with the Proposal, hereby confirm that we have given and have not withdrawn our written consent to the issue of the Scheme Document with the inclusion in the Scheme Document of the text of our letter or opinion (as the case may be) and references to our name in the form and context in which they are included.

We hereby further consent to, and confirm that we have not withdrawn our written consent to, this letter being made available for inspection as described in the section headed “13. DOCUMENTS ON DISPLAY” in Appendix II (General Information) to the Scheme Document.

中国平安资本(香港)有限公司

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(Hong Kong) Company Limited

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stock.pingan.com.hk

Yours faithfully,

For and on behalf of
Ping An of China Capital (Hong Kong) Company Limited

A handwritten signature in blue ink, consisting of several overlapping loops and a long horizontal stroke extending to the right.

NGAI To Nam, Michael
Managing Director and Responsible Officer