

STRICTLY PRIVATE & CONFIDENTIAL

28 February 2025

HK Asia Holdings Limited
24th Floor, Chun Wo Commercial Centre
23 Wing Wo Street, Sheung Wan
Hong Kong

Dear Sir/Madam,

**MANDATORY UNCONDITIONAL CASH OFFER BY
GET NICE SECURITIES LIMITED FOR AND ON BEHALF OF
THE JOINT OFFERORS
TO ACQUIRE ALL THE ISSUED SHARES OF
HK ASIA HOLDINGS LIMITED (OTHER THAN THOSE ALREADY
OWNED OR AGREED TO BE ACQUIRED BY THE JOINT OFFERORS
AND/OR PARTIES ACTING IN CONCERT WITH ANY OF THEM)**

We hereby consent and confirm that we have not withdrawn our consent to the issue by HK Asia Holdings Limited of the response document (the “**Response Document**”) dated 28 February 2025 in respect of the captioned matter with the inclusion therein of our letter dated 28 February 2025 and our report dated 28 February 2025 in relation to Rule 10 of The Code on Takeovers and Mergers issued by the Securities and Futures Commission of Hong Kong and the references to our name, our letters and report in the form and context in which they appear.

We further consent to this letter and documents as mentioned above being made available for inspection as described in the section headed “12. DOCUMENTS ON DISPLAY” under the Appendix II to the Response Document.

Except as stated above, our said letter/report is not to be quoted or referred to, in whole or in part, nor shall our said letter or this consent letter be used for any other purpose, without our prior written consent.

Yours faithfully,
For and on behalf of
Gram Capital Limited



Graham Lam
Managing Director