



**CHINA LONGEVITY GROUP COMPANY LIMITED**  
**中國龍天集團有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1863)**

25 March 2025

*To the Qualifying Shareholders*

Dear Sir or Madam,

**CONDITIONAL VOLUNTARY CASH PARTIAL OFFER  
BY SOMERLEY CAPITAL LIMITED  
FOR AND ON BEHALF OF  
ALTERNATIVE LIQUIDITY INDEX, LP  
TO ACQUIRE A MAXIMUM OF 85,261,250 SHARES IN  
CHINA LONGEVITY GROUP COMPANY LIMITED**

**INTRODUCTION**

We refer to the response document (the “**Response Document**”) dated 25 March 2025 issued by the Company, of which this letter forms part. Unless the context otherwise requires, terms used in this letter shall have the same meanings as those defined in the Response Document.

We have been appointed by the Board to form the Independent Board Committee to consider and to advise the Qualifying Shareholders as to whether or not the Partial Offer is fair and reasonable and to make a recommendation as to the acceptance of the Partial Offer.

Silverbricks Securities Company Limited and VBG Capital Limited have been appointed as the Joint Independent Financial Advisers to advise us in respect of the above. Details of its advice and the principal factors taken into consideration in arriving at its recommendation are set out in the section headed “Letter from the Joint Independent Financial Advisers” on pages 17 to 44 of the Response Document.

We also wish to draw your attention to the section headed “Letter from the Board” and the additional information set out in the appendices to the Response Document.

## RECOMMENDATIONS

Having considered the terms of the Partial Offer and the advice from the Joint Independent Financial Advisers, we concur with the Joint Independent Financial Advisers' advice and consider that the Partial Offer is NOT fair and reasonable so far as the Qualifying Shareholders are concerned. On this basis, we concur with the Joint Independent Financial Advisers' advice and we ourselves recommend the Qualifying Shareholders NOT TO accept the Partial Offer.

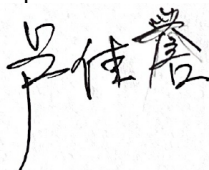
Notwithstanding our recommendations, the Qualifying Shareholders are strongly advised that the decision to realise or to hold their investment is subject to individual circumstances and investment objectives. As different Qualifying Shareholders would have different investment criteria, objectives, risk preferences and tolerance levels and/or circumstances, we would recommend any Qualifying Shareholder who may require advice in relation to any aspect of the Offer Document, or as to the action to be taken, to consult a licensed securities dealer, bank manager, solicitor, professional accountant, tax adviser or other professional adviser before making the decision to, whether or not, accept the Partial Offer. The Qualifying Shareholders also should note that acceptance of the Partial Offer may result in their holding odd lots of Shares. Furthermore, the Qualifying Shareholders are also reminded to read carefully the procedures for accepting the Partial Offer as detailed in the Offer Document, the appendices to the Offer Document and the Form of Acceptance, if they wish to accept the Partial Offer.

Yours faithfully

The Independent Board Committee



**Mr. Lau Chun Pong**



**Mr. Lu Jiayu**

*Independent Non-executive Directors*



**Ms. Jiang Ping**