



4 September 2024

Mr. Liu Guanzhou

Room 101, Unit 2, Building 10,
Xixi Jindi Fenghua Community,
Wuchang Street, Yuhang District
Hangzhou
China

The Board of Directors

Wuxi Life International Holdings Group Limited

Room H, 2/F,
Manson Industrial Building,
8 A Kung Ngam Village Lane,
Shaukeiwan,
Hong Kong

Dear Sir / Madam,

Re: Wuxi Life International Holdings Group Limited (Stock Code: 8148)(the “Company”) – Mandatory unconditional cash offer by Emperor Corporate Finance Limited on behalf of Mr. Liu Guanzhou (the “Offeror”) to acquire all the issued shares of Wuxi Life International Holdings Group Limited (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with him)

We refer to the composite offer and response document (the “**Composite Document**”) dated 4 September 2024 jointly issued by the Offeror and the Company in connection with the captioned matter. Unless otherwise defined, terms used herein shall bear the same meanings as those defined or referred in the Composite Document.

We hereby consent to and confirm that we have not withdrawn our written consent to the issue of the Composite Document with the inclusion therein of our advice, letter and references to our name, in the form and context in which it appears.

We hereby further consent to our letter of advice and this letter being made available for inspection as described in the section head “Documents on display” in Appendix III to the Composite Document.

Yours faithfully,

For and on behalf of

Emperor Corporate Finance Limited

Mark Chan

Managing Director