

Veda Capital Limited 智略资本有限公司

Suite 1001, 10/F, 299 QRC 299 Queen's Road Central, Hong Kong 香港皇后大道中 299 号 299 QRC 10 楼 1001室

10 February 2025

Get Nice Financial Group Limited

Board of Directors Ground Floor to 3<sup>rd</sup> Floor Cosco Tower, Grand Millennium Plaza 183 Queen's Road Central, Hong Kong

Dear Sirs,

(I) PROPOSED GROUP REORGANISATION OF GNF BY GNH INVOLVING A SHARE EXCHANGE OFFER TO THE SCHEME SHAREHOLDERS FOR THE CANCELLATION AND EXTINGUISHMENT OF ALL THE SCHEME SHARES BY WAY OF A SCHEME OF ARRANGEMENT UNDER SECTION 86 OF THE COMPANIES ACT OF THE CAYMAN ISLANDS;

(II) PROPOSED DECLARATION OF SCHEME DIVIDEND; AND

(III) PROPOSED WITHDRAWAL OF LISTING GNF SHARES

We, Veda Capital Limited, refer to the scheme document jointly issued by Get Nice Holdings Limited and Get Nice Financial Group Limited ("GNF") dated 10 February 2025 in connection with the Proposed Group Reorganisation (the "Scheme Document"). Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Scheme Document.

We hereby confirm that we are a licensed corporation to carry out type 6 (advising on corporate finance) regulated activity as defined under the SFO and we have given and have not withdrawn our written consent to the issue of the Scheme Document with the inclusion of our letter or report and the reference to our name in the form the context in which they respectively appear.

We also confirm that as at the Latest Practicable Date (i) we did not have any shareholding, directly or indirectly, in any member of the GNF Group or any right, whether legally enforceable or not, to subscribe for or to nominate persons to subscribe for securities in any member of the GNF Group; and (ii) we had no interest, direct or indirect, in the promotion of, or in any assets which since 31 March 2024, the date to which the latest published audited accounts of GNF were made up, have been acquired or disposed of by or leased to, GNF, or are proposed to be acquired or disposed of by or leased to GNF.

Yours faithfully

For and on behalf of

Veda Capital Limited

**Julisa Fong** 

Managing Director