

28 February 2025

The Board of Directors
Dafeng Port (HK) Development Limited
Unit 1009, Exchange Tower
33 Wang Chiu Road
Kowloon Bay, Kowloon
Hong Kong

Dear Sirs,

Unconditional mandatory cash offer by Huatai Financial Holdings (Hong Kong) Limited for and on behalf of Dafeng Port (HK) Development Limited (the “Offeror”) to acquire all the issued shares in Dafeng Port Heshun Technology Company Limited (the “Company”) (other than those owned and/or agreed to be acquired by Dafeng Port (HK) Development Limited and parties acting in concert with it)

We, the financial adviser to the Offeror, refer to the composite offer and response document jointly issued by the Offeror and the Company dated 28 February 2025 (the “**Composite Document**”) in respect of the captioned matter. Terms defined in the Composite Document shall, unless the context otherwise requires, bear the same meaning herein.

We hereby give our consent, and confirm that we have not withdrawn our consent, to the issue of the Composite Document with the inclusion of our letter dated 28 February 2025 (the “**Letter**”) and the references to our name in the form and context in which they respectively appear.

We further consent to the Letter and this letter being made available for public inspection as described in the section headed “9. DOCUMENTS ON DISPLAY” in Appendix IV to the Composite Document.

This letter is solely being issued in connection with the issuance of the Composite Document and not for any other purpose.

Yours faithfully,

For and on behalf of

Huatai Financial Holdings (Hong Kong) Limited



Gene Liu

Executive Director

Head of M&A Division



Match Yim

Vice President