

25 March 2025

**China Longevity Group Company Limited**

Room 1307

New East Ocean Centre

9 Science Museum Road

Tsimshatsui East, Kowloon, HK

Dear Sirs/Madams,

**Re: China Longevity Group Company Limited (Stock Code: 1863) (the “Company”, together with its subsidiaries, the “Group”)**  
**- Voluntary Conditional Cash Partial Offer By Somerley Capital Limited For And On Behalf Of Alternative Liquidity Index, Lp To Acquire A Maximum Of 85,261,250 Shares In The Issued Share Capital Of The Company From Qualifying Shareholders**

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We refer to the response document of the Company in relation of the conditional voluntary cash partial offer being made by Somerley Capital Limited on the captioned matters dated 25 March 2025 (the “**Response Document**”). Capitalised terms used herein shall have the same meaning as defined in the Response Document unless otherwise stated.

In relation to our engagement as the joint independent financial adviser to advise the Independent Board Committee and the Independent Shareholders, we hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Response Document with the inclusion therein of our letter of advice as set out in the section headed “Letter from Joint Independent Financial Advisers” (the “**IFA Letter**”) and references to our name and logo in the form and context in which they are included.

We further consent to the IFA Letter and this letter being available on display from the date of the Response Document up to including the Closing Date as described in the paragraph headed “10. DOCUMENTS ON DISPLAY” in Appendix II to the Response Document.

We further confirm that, as at the Latest Practicable Date:

- (a) we did not have any shareholding in any member of the Group nor did we have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of the Group; and
- (b) we did not have any direct or indirect interest, in the promotion of, or in any assets which have been, since 31 December 2023 (being the date to which the latest published audited accounts of the Group were made up), acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully,  
For and on behalf of  
**Silverbricks Securities Company Limited**



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**Yau Tung Shing**  
Director

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Yours faithfully,  
For and on behalf of  
**VBG Capital Limited**



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**Sing Doris Ruoh Chi**  
Managing Director