

25 October 2024

**BETAGRO FOODS (SINGAPORE) PTE. LTD.**

1 Lim Chu Kang Lane 9A  
Singapore 718845

Attn.: The Board of Directors

**Eggriculture Foods Ltd.**

Unit 1104, 11/F, Keybond Commercial Building  
38 Ferry Street, Jordan  
Kowloon, Hong Kong

Attn.: The Board of Directors

Dear Sirs,

**Re: Proposed privatisation of Eggriculture Foods Ltd. (the “Company”) by BETAGRO FOODS (SINGAPORE) PTE. LTD. (the “Offeror”) by way of a scheme of arrangement under section 86 of the Companies Act (the “Offer”)**


We refer to the scheme document dated 25 October 2024 jointly issued by the Offeror and the Company (the "**Scheme Document**") in relation to the Offer. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Scheme Document.

We, Lego Corporate Finance Limited, being the financial adviser to the Offeror, hereby give our written consent to, and confirm that we have not withdrawn our written consent to, the issue of the Scheme Document with the inclusion of the text of our letter, report or opinion (as the case may be) and references to our name, logo, qualification and/or opinion, in the form and context in which they appear.

We hereby further consent to, and confirm that we have not withdrawn our consent to, this letter being made available for inspection as stated in the paragraph headed "12. DOCUMENTS AVAILABLE FOR INSPECTION" in Appendix II to the Scheme Document.

*[The remainder of this page is intentionally left blank]*

Yours faithfully,  
For and on behalf of  
**Lego Corporate Finance Limited**

A handwritten signature in black ink, appearing to read 'Kristie Ho Sze Man', written over a horizontal line.

Name: Ho Sze Man, Kristie  
Position: Managing Director