

25 October 2024

Eggriculture Foods Ltd.

Unit 1104, 11/F
Keybond Commercial Building
38 Ferry Street
Jordan, Kowloon
Hong Kong

Attention: Board of Directors

Dear Sirs,

- (1) **Proposed privatisation of Eggriculture Foods Ltd. (the “Company”) by Betagro Foods (Singapore) Pte. Ltd. by way of a scheme of arrangement under Section 86 of the Companies Act**
- (2) **Proposed withdrawal of listing of the Company**
- (3) **Special deal relating to the Offeror Cooperation Arrangement**

We refer to the composite scheme document dated 25 October 2024 jointly issued by the Company and the Offeror in connection with the captioned matters (the “**Scheme Document**”). Capitalised terms used herein shall have the same meanings as defined in the Scheme Document unless otherwise stated.

We, Opus Capital Limited, being the Independent Financial Adviser, hereby confirm that we have given and have not withdrawn our written consent to the issue of the Scheme Document with the inclusion therein of our opinion and/or letter and references to our name, logo, qualification, letter and/or opinion in the form and context in which they respectively appear in the Scheme Document.

We further consent to, and confirm that we have not withdrawn our consent to, our letter of advice and this letter to be made available for public inspection in the manner set out in the section headed “12. DOCUMENTS AVAILABLE FOR INSPECTION” in Appendix II to the Scheme Document.

Yours faithfully,

For and on behalf of
Opus Capital Limited



Name: Lina Koh
Title: Managing Director