

Our ref.: LL/KL/S1747/AUD2

31 October 2024

The Directors
Sun Kong Holdings Limited
Section C of Lot No. 1345 in D.D. 121
Yuen Long
New Territories
Hong Kong

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Dear Sirs,

**SUN KONG HOLDINGS LIMITED (THE “COMPANY”) AND ITS SUBSIDIARIES (THE “GROUP”)
CONSENT LETTER AND DECLARATION OF INTEREST**

We refer to the composite offer documents of the Company dated 31 October 2024 issued in connection with mandatory unconditional cash offer made by Shenwan Hongyuan Capital (H.K.) Limited for and on behalf of Hong Kong Yufengchang Co., Limited to acquire all issued shares of the Company (the “Composite Document”). Unless the context otherwise requires, capitalised terms defined in the Composite Document shall have the same meanings when used herein.

We hereby give our consent to the issue of the Composite Document with the inclusion of our letter and the references to our name and logo included therein in the form and context in which they respectively appear in the Composite Document.

We confirm that as of the date of this letter, we do not have any shareholding in the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group, nor do we have any direct or indirect interest in any assets which have been, since 31 March 2024 (being the date to which the latest published audited consolidated financial statements of the Company were made up), or are proposed to be, acquired or disposed of by or leased to any member of the Group.

Yours faithfully,



Forvis Mazars CPA Limited
Certified Public Accountants
Hong Kong