

20 December 2024

The Board of Directors
Doyen International Holdings Limited
Room 2206, 22nd Floor
Harbour Centre
25 Harbour Road
Wanchai, Hong Kong

Dear Sirs/Madams,

**(1) PROPOSAL FOR THE PRIVATISATION OF DOYEN INTERNATIONAL
HOLDINGS LIMITED BY THE OFFEROR BY WAY OF A SCHEME OF
ARRANGEMENT UNDER SECTION 673 OF THE COMPANIES ORDINANCE;
AND
(2) PROPOSED WITHDRAWAL OF LISTING OF THE SHARES OF
DOYEN INTERNATIONAL HOLDINGS LIMITED**

We refer to the composite scheme document jointly issued by Galaxy Bond Holdings Limited and Doyen International Holdings Limited in respect of the above captioned matters on 20 December 2024 (the “**Scheme Document**”). Capitalised terms used in this letter shall have the same meanings as those defined in the Scheme Document, unless the context requires otherwise.

We hereby give and confirm that we have not withdrawn our written consent to the issue of the Scheme Document with the inclusion therein of our opinions, including the text of our advice letter dated 20 December 2024 to the Independent Board Committee (the “**Advice Letter**”), and references to our name in the form and context in which they respectively appear in the Scheme Document.

We further confirm that as at the Latest Practicable Date, we do not have shareholding, directly or indirectly, in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate person(s) to subscribe for securities in any member of the Group.

We hereby further consent to our Advice Letter and this letter being made available for inspection and public display as described in the paragraph headed “Documents available for inspection and display” in Appendix VII to the Scheme Document.

Yours faithfully,
for and on behalf of
Lego Corporate Finance Limited


Stanley Ng
Managing Director