



DAKIN CAPITAL LIMITED

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Novacon Technology Group Limited

Office E, 17/F, EGL Tower
No. 83 Hung To Road, Kwun Tong
Kowloon, Hong Kong

Attn.: Board of Directors

8 April 2025

Dear Sirs,

Re: Novacon Technology Group Limited (the “Company”)

We, Dakin Capital Limited, refer to the composite document jointly issued by the Offeror and the Company dated 8 April 2025 (the “**Composite Document**”) in respect to the mandatory unconditional cash offer by Goldlink Securities Limited for and on behalf of Ever Persist Holdings Limited to acquire all the issued Shares of Novacon Technology Group Limited (other than those already owned and/or agreed to be acquired by the Offeror and parties acting in concert with it). Unless otherwise stated, capitalised terms used in this letter shall have the same meanings as ascribed to them in the Composite Document.

As at the Latest Practicable Date, we did not have any shareholding in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

We hereby give, and confirm that we have not withdrawn, our consent to the issue of the Composite Document with the inclusion therein of our advice, recommendation, opinion, letters, reports and/or reference to our name, logo and/or its qualification in the form and context in which they respectively appear in the Composite Document.

Yours faithfully,
For and on behalf of
Dakin Capital Limited

Tam Kin Fong
Managing Director