



Deutsche Bank AG, Hong Kong Branch
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The Board of Directors
Fosun Tourism Group (the “Company”)
Rooms 808 & 2101-06
ICBC Tower
3 Garden Road
Central
Hong Kong

Date: 10 February 2025

Dear Sirs

RE: PROPOSED SHARE BUY-BACK OF FOSUN TOURISM GROUP (HKEX: 1992) BY WAY OF A SCHEME OF ARRANGEMENT UNDER SECTION 86 OF THE COMPANIES ACT AND PROPOSED WITHDRAWAL OF LISTING OF FOSUN TOURISM GROUP

We refer to the scheme document dated 10 February 2025 issued by the Company in relation to the captioned matter (the “**Scheme Document**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Scheme Document.

We act as the financial adviser to the Company in respect of the Proposal and the Share Incentive Proposal for the purpose of the Takeovers Code. We hereby consent to, and confirm that we have not withdrawn our written consent to, the issue of the Scheme Document with the references to our name, logo, confirmation, qualifications, report and/or letter in the form and context in which they respectively appear in the Scheme Document.

We hereby further consent to, and confirm that we have not withdrawn our consent to, this letter and the report from us as set out in Appendix VI to the Scheme Document being made available for public inspection as described in paragraphs (g) and (h) of the section headed “12. DOCUMENTS AVAILABLE FOR INSPECTION” in Appendix III to the Scheme Document.



Yours faithfully

For and on behalf of **Deutsche Bank AG, Hong Kong Branch**

A handwritten signature in black ink, appearing to read 'Rohit Satsangi'.

Name: Rohit Satsangi

Position: Co-head of M&A, Asia Pacific, Managing Director

A handwritten signature in black ink, appearing to read 'David Xiong'.

Name: David Xiong

Position: Managing Director