

Private and Confidential

Our ref.: TS/ER/G601/AUD3/pp

28 February 2025

The Directors
Dafeng Port Heshun Technology Company Limited
Suite Unit No 1009
10th of Exchange Tower
No 33 Wang Chiu Road
Kowloon, Hong Kong

Dear Sirs,

**DAFENG PORT HESHUN TECHNOLOGY COMPANY LIMITED (THE "COMPANY")
CONSENT LETTER**

We refer to the Company's composite document to be dated 28 February 2025 (the "Composite Document") issued in connection with the unconditional mandatory cash offers by Huatai Financial Holdings (Hong Kong) Limited for and on behalf of Dafeng Port (HK) Development Limited (the "Offeror") to acquire all the issued shares in the Company (other than those owned and/or agreed to be acquired by the Offeror and parties acting in concert with it).

We hereby give our consent to the issue of the Composite Document, with the inclusion therein of the report on profit warning in Appendix V to the Composite Document and the references to our name, in the form and context in which they are included in the Composite Document.

Yours faithfully,



Forvis Mazars CPA Limited
Certified Public Accountants
Hong Kong