



中匯
ZHONGHUI

中匯安達會計師事務所有限公司
ZHONGHUI ANDA CPA LIMITED
香港九龍灣宏照道38號企業廣場第五期2座23樓
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Our Ref.: AY/cc/M168

12 January 2024

The Board of Directors
Major Holdings Limited
Suite 1507, Tower 2, Silvercord
30 Canton Road, Tsim Sha Tsui
Kowloon, Hong Kong

Dear Sirs,

Major Holdings Limited (the “Company”) and its subsidiaries (hereinafter collectively referred to as the “Group”)

We refer to the statement of unaudited pro forma adjusted consolidated net tangible assets (the “Unaudited Pro Forma Financial Information”) of the Group as at 30 September 2023 as set out in Appendix II of the circular of the Company dated 12 January 2024 (the “Circular”) in relation to the rights issue of the Company.

We hereby consent, and confirm that we have not withdrawn our consent, to the issue of the Circular with the inclusion of our report on the Unaudited Pro Forma Financial Information and references to our name in the form and context in which they are included.

We also confirm that we do not have (a) any shareholding in the Company or any of its subsidiaries, or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in the Company or any of its subsidiaries, and (b) any interest, direct or indirect, in any assets which have been acquired or disposed of by or leased to the Group since 31 March 2023 (**latest published audited consolidated statement of financial position date**), or are proposed to be acquired or disposed of by or leased to the Group.

Yours faithfully,

ZHONGHUI ANDA CPA Limited
Certified Public Accountants
Yeung Hong Chun
Practising Certificate Number P07374
Hong Kong