



8 November 2024

The Board of Directors
Huadian Power International Corporation Limited
No.2 Xuanwumennei Street,
Xicheng District, Beijing,
the PRC

Dear Sirs,

**Huadian Power International Corporation Limited
(the "Company") and its subsidiaries (hereinafter collectively referred to as the "Group")**

We hereby consent and confirm that we have not withdrawn our consent to the issue of the circular dated 8 November 2024 (the "Circular") in connection with the proposed acquisition of 80% equity interests of Jiangsu Huadian Energy Co., Ltd., 51% equity interest of Shanghai Huadian Fuxin Energy Co., Ltd, 100% equity interest of Shanghai Huadian Minhang Energy Co., Ltd, 55.0007% equity interest of Guangzhou University City Huadian New Energy Company Limited, 55% equity interest of Huadian Fuxin Guangzhou Energy Co., Ltd, 70% equity interest of Huadian Fuxin Jiangmen Energy Company Limited, 100% equity interest of Huadian Fuxin Qingyuan Energy Company Limited and 100% equity interest of CHD Guigang Electric Power Co., Ltd (the "Target Companies", collectively referred as to the "Target Group") (together with the Group and the Target Group hereinafter referred to as the "Enlarged Group") (the "Acquisitions") to the inclusion of our accountants' reports on historical financial information of each of the Target Companies for three years ended 31 December 2023 and the six months ended 30 June 2024 (the "Accountants' Reports on Historical Financial Information of the Target Companies") and our independent reporting accountants' assurance report on the compilation of unaudited pro forma financial information of the Enlarged Group (the "Assurance Report on Unaudited Pro Forma Financial Information") all dated 8 November 2024 in the Circular and the references thereto and to ourselves, in the form and context in which they are included.

We hereby consent to the incorporation by reference of our auditor's report dated 27 March 2024 on the consolidated financial statements of the Company for the year ended 31 December 2023 in the Circular, and the references to our name in the form and context in which they are included.



It should be noted that we have not performed an assurance engagement in accordance with any assurance standard on the financial statements of the Company for any period subsequent to 31 December 2023. This consent should not be construed as in any way updating or refreshing the aforementioned auditor's report nor do we accept responsibility for such report beyond that owed to those to whom the report was addressed by us at the date of its issue.

We attached a copy of the documents initialled by ourselves for the purpose of identification.

We further consent to make available the Accountants' Reports on Historical Financial Information of the Target Companies and the Assurance Report on Unaudited Pro Forma Financial Information, and this letter for public inspection in the manner, location and timeframe as described in Appendix VIII to the Circular.

Yours faithfully,

SHINEWING (HK) CPA Limited
Certified Public Accountants
Wong Hong Kei, Anthony
Practising Certificate Number: P05591

Hong Kong