



中州國際融資有限公司

CENTRAL CHINA INTERNATIONAL CAPITAL LIMITED

STRICTLY PRIVATE AND CONFIDENTIAL

27 January 2025

Hang Chi Holdings Limited (the “Company”)
Unit 1107, 11/F., Tower 3 Enterprise Square
No.9 Sheung Yuet Road, Kowloon Bay, Kowloon, Hong Kong

Dear Sirs and Madams,

**(1) PROPOSED PRIVATISATION OF
HANG CHI HOLDINGS LIMITED
BY THE OFFEROR
BY WAY OF A SCHEME OF ARRANGEMENT
(UNDER SECTION 86 OF THE COMPANIES ACT)
AND
(2) PROPOSED WITHDRAWAL OF LISTING OF
HANG CHI HOLDINGS LIMITED**

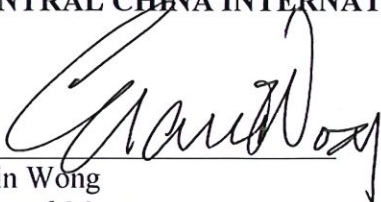
We refer to the scheme document dated 27 January 2025 (the “Scheme Document”) jointly issued by Hang Chi Development & Investment Limited and the Company in relation to the captioned matter.

We hereby give, and have not withdrawn, our consent to the issue of the Scheme Document with the inclusion therein of all references to our name and our letter (the “IFA Letter”) dated 27 January 2025, in the form and context in which they appear in the Scheme Document.

We further consent to the IFA Letter and this letter being made available on display as described in the Scheme Document.

Yours faithfully,

For and on behalf of
CENTRAL CHINA INTERNATIONAL CAPITAL LIMITED


Elain Wong
General Manager