

SOUTHWEST SECURITIES INTERNATIONAL SECURITIES LIMITED

14/F, One Hysan Avenue
Causeway Bay
Hong Kong

26 July 2024

Dear Sirs,

SPECIAL DEAL IN RELATION TO THE REPAYMENT OF SSII LOAN

We refer to the circular issued by Southwest Securities International Securities Limited dated 26 July 2024 in relation to, among other things, the captioned matter (the “**Circular**”). Capitalised terms used in this letter shall have the same meanings as those defined in the Circular, unless the context requires otherwise.

We, Opus Capital Limited, as the Independent Financial Adviser to the Independent Board Committee, hereby confirm that we have given and have not withdrawn our written consent to the issue of the Circular with the inclusion therein of the text of our advice, our letter dated 26 July 2024 to the Independent Board Committee, and the references to our name in the form and context in which they are included.

We hereby further consent to, and confirm that we have not withdrawn our written consent to, our letter dated 26 July 2024 to the Independent Board Committee and this letter being made available on display as described in the section headed “10. DOCUMENTS ON DISPLAY” in Appendix - General Information to the Circular.

Yours faithfully,

For and on behalf of
Opus Capital Limited



Name: CHEUNG On Kit Andrew
Title: Executive Director – Corporate Finance