

## Shenwan Hongyuan Capital (H.K.) Limited

30 July 2024

The Sole Director Champion HOLDING (BVI) CO., LTD Sea Meadow House, P.O. Box 116, Road Town, Tortola British Virgin Islands

Dear Sir/Madams,

## (I) CONDITIONAL VOLUNTARY GENERAL CASH OFFER BY SHENWAN HONGYUAN CAPITAL (H.K.) LIMITED ON BEHALF OF CHAMPION HOLDING (BVI) CO., LTD TO ACQUIRE ALL THE ISSUED SHARES OF CPMC HOLDINGS LIMITED (OTHER THAN THOSE ALREADY OWNED OR AGREED TO BE ACQUIRED BY THE OFFEROR OR PARTIES ACTING IN CONCERT WITH IT) AND (II) POSSIBLE TAKE PRIVATE

We refer to the offer document issued by Champion HOLDING (BVI) CO., LTD (the *Offeror*) on 30 July 2024 (the *Offer Document*) in connection with the captioned matter. Unless otherwise stated, terms defined in the Offer Document have the same meanings in this letter.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Offer Document with the inclusion therein of our letter and/or the references to our name(s) in the form and context in which they respectively appear in the Offer Document.

We hereby further consent to, and confirm that we have not withdrawn our written consent to, this letter and the "Letter from Shenwan Hongyuan" as included in the Offer Document being made available on display for inspection as described in the section headed "DOCUMENTS AVAILABLE FOR INSPECTION" in Appendix II to the Offer Document.

Yours faithfully, For and on behalf of **Shenwan Hongyuan Capital (H.K.) Limited** 

**Donald Leung** Executive Director

Henry Li Vice President

