



The Board of Directors

Jiayuan Services Holdings Limited (佳源服務控股有限公司) (the “Company”)

Unit 205, 2/F
One Vista Summit
3 San Hop Lane
Tuen Mun
Hong Kong

10 December 2024

Dear Sirs,

**COMPOSITE DOCUMENT RELATING TO MANDATORY
UNCONDITIONAL CASH OFFER BY VALUABLE CAPITAL LIMITED
FOR AND ON BEHALF OF THE JOINT OFFERORS TO
ACQUIRE ALL THE ISSUED SHARES OF JIAYUAN SERVICES
HOLDINGS LIMITED (OTHER THAN THOSE ALREADY
OWNED BY THE JOINT OFFERORS AND PARTIES ACTING
IN CONCERT WITH ANY OF THEM)**

We refer to the composite document dated the even date jointly issued by the Joint Offerors and the Company in relation to the captioned matter (the “**Composite Document**”). Unless otherwise defined herein, terms used in this letter shall have the same meanings as defined in the Composite Document.

We hereby give our consent and confirm that we have not withdrawn our written consent to the issue of the Composite Document with the inclusion of our views, opinions or recommendations and all references thereto and to our name in the form and context in which they appear.

We hereby confirm that as at the Latest Practicable Date, we did not have any shareholding, directly or indirectly, in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

We further hereby confirm that as at the Latest Practicable Date, we did not have any direct or indirect interest in any asset which had been acquired, or disposed of by, or leased to any member of the Group, or was proposed to be acquired, or disposed of by, or leased to any member of the Group since 31 December 2023, being the date to which the latest published audited consolidated financial statements of the Group were made up.

We also hereby consent to this letter and our opinions being made available for display as described in Appendix IV to the Composite Document.

TC Capital Group
天財資本集團

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TC CAPITAL
天財資本

Yours faithfully,
For and on behalf of
TC Capital International Limited

Edward Wu
Chairman

Keiven Chan
Managing Director