

ALTUS CAPITAL LIMITED

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28 February 2025

Board of Directors

Dafeng Port Heshun Technology Company Limited

Unit 1009, Exchange Tower
33 Wang Chiu Road
Kowloon Bay, Kowloon
Hong Kong

Attention: Board of Directors

Dear Sirs,

Company: Dafeng Port Heshun Technology Company Limited (the “Company”)
Subject: Engagement as independent financial adviser to the Independent Board Committee and the Offer Shareholders of the Company in respect of the Share Offer

We refer to the composite document issued by the Company and the Offeror dated 28 February 2025 (the “**Composite Document**”) relating to the Share Offer. Capitalised terms used in this letter shall have the same meaning as those defined in the Composite Document, unless the context requires otherwise.

We hereby give our consent and confirm that we have not withdrawn our written consent to the issue of the Composite Document with the inclusion of the text of our letter and references to our name and logo in the form and context in which it is included.

Yours faithfully,
For and on behalf of
ALTUS CAPITAL LIMITED



Leo Tam
Responsible Officer