



國衛會計師事務所有限公司  
HODGSON IMPEY CHENG LIMITED



Our Ref: 8H07071208

28 February 2025

**PRIVATE & CONFIDENTIAL**

The Board of Directors  
HK Asia Holdings Limited  
24th Floor,  
Chun Wo Commercial Centre,  
23 Wing Wo Street, Sheung Wan  
HONG KONG

Dear Sirs

**HK Asia Holdings Limited (the “Company”) and its subsidiaries (collectively referred to as the “Group”) Mandatory unconditional cash offer by Get Nice Securities Limited for and on behalf of (i) 210K Capital, LP, (ii) Sora Valkyrie Limited, (iii) Top Legend SPC acting for and on behalf of Aces SP, and (iv) Allied Top Investments Limited (the “Joint Offerors”) to acquire all the issued shares of the Company (other than those already owned or agreed to be acquired by the Joint Offerors and parties acting in concert with any of them) (the “Cash Offer”)**  
**Consent letter**

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We refer to the response document dated 28 February 2025 and issued by the Company to its shareholders in response to the Cash Offer (the “Response Document”). Unless otherwise stated or defined herein, capitalised terms used in this letter shall have the same meanings as defined in the Response Document.

We hereby consent to the inclusion of our letter dated 28 February 2025 on the Profit Estimate in the Response Document, and the references to our name in the form and context in which they are included.

We also hereby consent to this letter being made available for public inspection as described in Appendix II to the Response Document.

Yours faithfully

Certified Public Accountants

**hic.com.hk**

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