



红日资本有限公司
RED SUN CAPITAL LIMITED

Date: 13 February 2025

CM Energy Tech Co., Ltd.
3/F, Office Building
No. 1-7 Sai Tso Wan Road
Tsing Yi Island, New Territories
Hong Kong

The Board of Directors

Dear Sirs,

**CM Energy Tech Co., Ltd. (the “Company”, together with its subsidiaries, the “Group”)
– connected transaction in relation to the subscription of Shares under Specific Mandate;
and (2) application for Whitewash Waiver**

We refer to the circular of the Company dated 13 February 2025 relating to the captioned matter (the “**Circular**”). Unless the context otherwise requires, capitalised terms used herein shall contain the same meanings as those defined in the Circular.

We have given, and have not withdrawn our written consent to the issue of the Circular with the inclusion of our letter, advice or report in the form and context in which they are included and all references to our name in the form and context in which they appear.

As at the Latest Practicable Date, we were neither interested in the share capital of any member of the Group nor did we have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group nor did we have any interest, either direct or indirect, in any assets which have been, since 31 December 2023, the date to which the latest published audited consolidated financial statements of the Group were made up, acquired, disposed of by or leased to or are proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully,
Red Sun Capital Limited

Robert Siu
Managing Director