

THIS QUESTIONNAIRE IS FOR SHAREHOLDERS OF SHANGHAI HENLIUS BIOTECH, INC. NOT IN HONG KONG, THE BRITISH VIRGIN ISLANDS, THE CAYMAN ISLANDS, CANADA, THE PEOPLE'S REPUBLIC OF CHINA OR THE UNITED STATES.

THIS QUESTIONNAIRE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN DOUBT ABOUT THIS DOCUMENT, YOU SHOULD CONSULT YOUR LEGAL ADVISER.

FOSUN PHARMA 复星医药

上海復星醫藥（集團）股份有限公司

Shanghai Fosun Pharmaceutical (Group) Co., Ltd.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02196)

Shanghai Fosun New Medicine Research Company Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

QUALIFYING SHAREHOLDER QUESTIONNAIRE

Reference is made to the composite document dated 23 December 2024 jointly issued by the Offeror, Fosun Pharma and the Company (the “**Composite Document**”). Unless otherwise stated, capitalised terms used in this Questionnaire shall have the same meanings as those defined in the Composite Document.

1. This Questionnaire is to be completed by a holder of shares of Shanghai Henlius Biotech, Inc. (the “**Company**”) not in Hong Kong, the British Virgin Islands, the Cayman Islands, Canada, the People's Republic of China or the United States who proposes to receive certain information about the shares of the Hong Kong Rollover Entity and/or the PRC Rollover Entity.
2. By completing and returning this Questionnaire, the undersigned (the “**Signatory**”) hereby confirms that it is able to receive such information about the shares of the Hong Kong Rollover Entity and/or the PRC Rollover Entity pursuant to an exemption in all jurisdictions applicable to the Signatory.
3. ALL INFORMATION CONTAINED IN THIS QUESTIONNAIRE WILL BE TREATED CONFIDENTIALLY. However, the Signatory understands and agrees that the Offeror or the Company may present this Questionnaire to such parties as the Offeror or the Company deems reasonably appropriate. The Signatory further understands that this Questionnaire is merely a request for information and is not an offer to sell, a solicitation of an offer to buy, or a sale of securities. The Signatory also understands that it may be required to furnish additional information.
4. The Signatory hereby represents that the statement(s) made below are true and complete in all respects. The Signatory understands that a false representation may constitute a violation of law, and that any person who suffers damage as a result of a false representation may have a claim against the Signatory for damages.

Part A

PART 1: DETAILS (PLEASE COMPLETE IN BLOCK LETTERS IN ENGLISH)			
1.	Name of Shareholder:	<i>This should be the name as shown on the register of members of the Company.</i>	
2.	Registered address of Shareholder:		
3.	Name of each entity through which you propose to hold Hong Kong Rollover Shares and/or the PRC Rollover Shares:	<i>Name of entity:</i>	<i>Registered address:</i>
4.	Total number of shares in the Company held by you:	<i>In numbers</i>	<i>In words</i>
5.	Share certificate number(s) in respect of the shares in the Company held by you:		
6.	Contact telephone number (including country and area codes):		
7.	Email address:		

PART 2: SIGNATURE	
The Signatory hereby confirms that the information contained in this Part A and the Questionnaire(s) (set out in Part B and/or Part C) relevant to the Signatory's jurisdiction(s) is true and accurate in all material respects and not misleading.	
Name:	Date:
Title:	

QUALIFYING SHAREHOLDER QUESTIONNAIRE

PART B

Please complete this Part B in relation to the jurisdiction(s) applicable to you.

(the remainder of this page is intentionally kept blank)

AUSTRALIA

PART B (AUSTRALIA): INVESTOR QUESTIONNAIRE AND ACKNOWLEDGEMENT

This Questionnaire and acknowledgement serve to provide information to the Offeror regarding the Signatory's status as a Sophisticated Investor and/or Professional Investor (as the case may be and both as defined below).

Please indicate with an "X" the category or categories listed below that accurately describes the Signatory. Please read the Appendices to this Part B (Australia).

The Signatory confirms and undertakes towards the Offeror, Fosun Pharma, the Company, China International Capital Corporation Hong Kong Securities Limited and Fosun International Capital Limited and to whom else it may concern the following:

<input type="checkbox"/>	<p>The Signatory is a "Sophisticated Investor" pursuant to sections 708(8) of the Corporations Act (see Appendix I to this Part B (Australia)).</p> <p>If the Signatory claims to be a "Sophisticated Investor", please provide a certificate from a qualified accountant¹ and (if applicable) supporting documents showing the Signatory is a company or trust controlled by a person who meets the requirements of paragraphs (a)(i) or (a)(ii) of Appendix I to this Part B (Australia).</p>
<input type="checkbox"/>	<p>The Signatory is a "Professional Investor" pursuant to section 708(11) of the Corporations Act (see Appendix II to this Part B (Australia)).</p> <p>If the Signatory is a "Professional Investor" and checked or initialed that section 708(11) of the Corporations Act as applicable, please check or initial the category or categories that apply to the Signatory in Appendix II to this Part B (Australia).</p> <p>If the Signatory is a "Professional Investor" by virtue of being a person who (i) has or controls gross assets of at least \$10 million AUD (including any assets held by an associate or under a trust that the person manages) or (ii) is the trustee of fund, trust or scheme that has net assets of at least \$10 million AUD, please provide a certificate from a qualified accountant² and (if applicable) supporting documents showing the Signatory's relationship with the relevant associate(s) and the trust it manages.</p>

If the Signatory has ticked the above box(es) for "Sophisticated Investor" and/or "Professional Investor" in this Part B (Australia), the Signatory irrevocably acknowledges, represents, warrants to, and confirms that it is, as at the date of this Questionnaire and will remain to be on the dates of electing the Share Alternative and receiving the PRC Rollover Shares and/or the Hong Kong Rollover Shares (as the case may be), a Sophisticated Investor and/or a Professional Investor, pursuant to the relevant sections of the Corporations Act³, and consents to be treated as such under the applicable laws and regulations in Australia. If there is any change in relation to the above, you must notify the Offeror in writing immediately by delivering a letter containing the relevant details to the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (for holders of H Shares) or the office of the secretary to the Board at 10th Floor, B8 Building, No. 188 Yizhou Road, Xuhui District, Shanghai, PRC (for holders of Unlisted Shares).

¹ as defined in section 9 of the Corporations Act

² as defined in section 9 of the Corporations Act

³ Please see Appendix I and II below for more information.

AUSTRALIA

Appendix I — Sophisticated Investors pursuant to sections 708(8) of the Corporations Act

Pursuant to section 708(8) of the Corporations Act, a “Sophisticated Investor” refers to:

- (a) (it appears from a certificate given by a qualified accountant⁴ no more than six months before the offer is made) a person that:
 - (i) has net assets of at least \$2.5 million AUD; or
 - (ii) has a gross income for each of the last two financial years of at least \$250,000 AUD a year; or
- (b) a company or trust controlled by a person who meets the requirements of paragraphs (a)(i) or (a)(ii).

⁴ as defined in section 9 of the Corporations Act

Appendix II — Professional Investors pursuant to section 708(11) of the Corporations Act

Pursuant to section 708(11) of the Corporations Act, a “Professional Investor” refers to:

- ☐ (a) a person covered by the definition of professional investor in section 9 of the Corporations Act (as set out below); or
- ☐ (b) a person who has or controls gross assets of at least \$10 million AUD (including any assets held by an associate or under a trust that the person manages).

A professional investor means a person in relation to whom one or more of the following paragraphs apply:

- ☐ (a) the person is a financial services licensee whose Australian financial services licences cover the provision of financial services that are not limited to claims handling and settling services;
- ☐ (b) the person is a body regulated by APRA, other than a trustee of any of the following (within the meaning of the Superannuation Industry (Supervision) Act 1993 (Cth)):
 - (i) a superannuation fund;
 - (ii) an approved deposit fund;
 - (iii) a pooled superannuation trust; or
 - (iv) a public sector superannuation scheme;
- ☐ (c) the person is a registered entity within the meaning of the Financial Sector (Collection of Data) Act 2001 (Cth);
- ☐ (d) the person is the trustee of:
 - (i) a superannuation fund;
 - (ii) an approved deposit fund;
 - (iii) a pooled superannuation trust; or
 - (iv) a public sector superannuation scheme;

within the meaning of the Superannuation Industry (Supervision) Act 1993 (Cth) and the fund, trust or scheme has net assets of at least \$10 million AUD;

- ☐ (e) the person is a listed entity, or a related body corporate of a listed entity;
- ☐ (f) the person is an exempt public authority;
- ☐ (g) the person is a body corporate, or an unincorporated body, that:
 - (i) carries on a business of investment in financial products, interests in land or other investments; and

AUSTRALIA

- (ii) for those purposes, invests funds received (directly or indirectly) following an offer or invitation to the public, within the meaning of section 82 Corporations Act, the terms of which provided for the funds subscribed to be invested for those purposes; and
- ☐ (h) the person is a foreign entity that, if established or incorporated in Australia, would be covered by one of the preceding paragraphs.

EUROPEAN ECONOMIC AREA

PART B (EUROPEAN ECONOMIC AREA): INVESTOR QUESTIONNAIRE AND ACKNOWLEDGEMENT

This Questionnaire and acknowledgement serve to provide information to the Offeror regarding the Signatory's status as a Qualified Investor (as defined below).

The Signatory confirms and undertakes towards the Offeror, Fosun Pharma, the Company, China International Capital Corporation Hong Kong Securities Limited and Fosun International Capital Limited, and to whom else it may concern, the following:

Pursuant to Article 2(e) of the Regulation (EU) 2017/1129 of 14 June 2017 (the “**EU Prospectus Regulation**”), the Signatory qualifies as a Qualified Investor by being one of the following persons or entities defined in the Directive 2014/65/EU (Mifid II) (tick one box):

<input type="checkbox"/>	<p>(1) Entities which are required to be authorised or regulated to operate in the financial markets. The list below shall be understood as including all authorised entities carrying out the characteristic activities of the entities mentioned: entities authorised by a Member State under a Directive, entities authorised or regulated by a Member State without reference to a Directive, and entities authorised or regulated by a third country:</p> <ul style="list-style-type: none"> (a) Credit institutions; (b) Investment firms; (c) Other authorised or regulated financial institutions; (d) Insurance companies; (e) Collective investment schemes and management companies of such schemes; (f) Pension funds and management companies of such funds; (g) Commodity and commodity derivatives dealers; (h) Locals; (i) Other institutional investors.
<input type="checkbox"/>	<p>(2) Large undertakings meeting two of the following size requirements on a company basis:</p> <ul style="list-style-type: none"> ● Balance sheet total: EUR20,000,000; ● Net turnover: EUR40,000,000; ● Own funds: EUR2,000,000
<input type="checkbox"/>	<p>(3) National and regional governments, including public bodies that manage public debt at national or regional level, Central Banks, international and supranational institutions.</p>

EUROPEAN ECONOMIC AREA

<input type="checkbox"/>	(4) Other institutional investors whose main activity is to invest in financial instruments, including entities dedicated to the securitisation of assets or other financing transactions.
<input type="checkbox"/>	(5) Persons or entities who are, on request, treated as professional clients in accordance with Section II of Annex II of Directive 2014/65/EU (Mifid II), or recognised as eligible counterparties in accordance with Article 30 of Directive 2014/65/EU (Mifid II) unless they have entered into an agreement to be treated as non-professional clients in accordance with the fourth paragraph of Section I of that Annex.

Please state the Member State which the Signatory resides in:

Country of residence of the Signatory:	
---	--

If the Signatory has ticked the above box(es) for “Qualified Investor” in this Part B (European Economic Area), the Signatory irrevocably acknowledges, represents, warrants to, and confirms that it is, as at the date of this Questionnaire and will remain to be on the dates of electing the Share Alternative and receiving the PRC Rollover Shares and/or the Hong Kong Rollover Shares (as the case may be), a Qualified Investor, pursuant to the EU Prospectus Regulation and Directive 2014/65/EU (Mifid II), and consents to be treated as such under the applicable laws and regulations in the European Economic Area. If there is any change in relation to the above, you must notify the Offeror in writing immediately by delivering a letter containing the relevant details to the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong (for holders of H Shares) or the office of the secretary to the Board at 10th Floor, B8 Building, No. 188 Yizhou Road, Xuhui District, Shanghai, PRC (for holders of Unlisted Shares).

PART B (MALAYSIA): INVESTOR QUESTIONNAIRE AND ACKNOWLEDGEMENT

This Questionnaire and acknowledgement serve to provide information to the Offeror regarding the Signatory's status as a Sophisticated Investor (as defined below).

The Signatory confirms and undertakes towards the Offeror, Fosun Pharma, the Company, China International Capital Corporation Hong Kong Securities Limited and Fosun International Capital Limited and to whom else it may concern the following:

The Signatory qualifies as a Sophisticated Investor by being one of the following persons or entities defined in the Guidelines on Categories of Sophisticated Investors issued by the Securities Commission Malaysia ("SC") (tick one box):

<input type="checkbox"/>	<p>(1) Accredited Investor</p> <p>(i) A unit trust scheme, private retirement scheme or prescribed investment scheme</p> <p>(ii) Bank Negara</p> <p>(iii) A licensed person or a registered person</p> <p>(iv) An exchange holding company, a stock exchange, a derivatives exchange, an approved clearing house, a central depository or a recognized market operator</p> <p>(v) A corporation that is licensed, registered or approved to carry on any regulated activity or capital market services by an authority in Labuan or outside Malaysia which exercises functions corresponding to the functions of the SC</p> <p>(vi) A bank licensee or an insurance licensee as defined under the Labuan Financial Services and Securities Act 2010 [Act 704]</p> <p>(vii) An Islamic bank licensee or a takaful licensee as defined under the Labuan Islamic Financial Services and Securities Act 2010 [Act 705]</p> <p>(viii) A chief executive officer or a director of any person referred to in subparagraphs (iii), (iv), (v), (vi) and (vii) above</p> <p>(ix) A closed-end fund approved by the SC</p>
--------------------------	---

<input type="checkbox"/>	<p>(2) High-Net Worth Entity</p> <p>(i) A company that is registered as a trust company under the Trust Companies Act 1949 and has assets under its management exceeding ten million ringgit or its equivalent in foreign currencies</p> <p>(ii) A corporation that:</p> <p style="margin-left: 40px;">a. is a public company under the Companies Act 2016 which is approved by the SC to be a trustee under the Capital Markets and Services Act 2007 (CMSA) and has assets under its management, exceeding ten million ringgit or its equivalent in foreign currencies; or</p> <p style="margin-left: 40px;">b. is carrying on the regulated activity of fund management solely for the benefit of its related corporations and has assets under its management exceeding ten million ringgit or its equivalent in foreign currencies</p> <p>(iii) A corporation with total net assets exceeding ten million ringgit or its equivalent in foreign currencies based on the last audited accounts</p> <p>(iv) A partnership with total net assets exceeding ten million ringgit or its equivalent in foreign currencies</p> <p>(v) A statutory body established under any law whose function or mandate is investment in capital market products</p> <p>(vi) A pension fund approved by the Director General of Inland Revenue under the Income Tax Act 1967</p>
<input type="checkbox"/>	<p>(3) High-Net Worth Individual</p> <p>An individual:</p> <p>(i) whose total net personal assets exceeding three million ringgit or its equivalent in foreign currencies, provided that the net value of the primary residence of the individual contribute not more than one million ringgit of the total net assets;</p> <p>(ii) whose total net joint assets with:</p> <p style="margin-left: 40px;">a. his or her spouse; or</p> <p style="margin-left: 40px;">b. his or her child,</p> <p style="margin-left: 80px;">exceeding three million ringgit or its equivalent in foreign currencies, provided that the net value of the primary residence of the individual with his or her spouse or child contribute not more than one million ringgit of the total net assets;</p>

MALAYSIA

	<ul style="list-style-type: none"> (iii) who has a gross annual income exceeding three hundred thousand ringgit or its equivalent in foreign currencies in the preceding twelve months; (iv) who jointly with his or her spouse or child, has a gross annual income exceeding four hundred thousand ringgit or its equivalent in foreign currencies in the preceding twelve months; (v) whose total net personal investment portfolio or total net joint investment portfolio with his or her spouse or child, in any capital market products exceeding one million ringgit or its equivalent in foreign currencies; (vi) who holds any of the following qualifications and has five consecutive years of relevant working experience in finance, economics, actuarial science or accounting: <ul style="list-style-type: none"> a. holds a Bachelor's or Master's degree related to Finance, Economics or Actuarial Science; b. holds a Bachelor's or Master's degree in Accounting; or c. holds a Master of Business Administration; (vii) who holds the following membership in the associations as set out below: <ul style="list-style-type: none"> a. Active Member of Chartered Financial Analyst (CFA) Institute; b. Chartered Banker of Asian Institute of Chartered Bankers (AICB); c. Ordinary Member of Financial Markets Association Malaysia (FMAM); d. Chartered Accountant, C.A(M) of Malaysian Institute of Accountants (MIA); e. Ordinary Member of Malaysia Association of Tax Accountants (MATA); f. Accredited Angel Investor of Malaysian Business Angel Network (MBAN); g. Certified Member of Financial Planning Association of Malaysia (FPAM); or h. Ordinary Member of Malaysian Financial Planning Council (MFPC); or (viii) who has five consecutive years of working experience in a capital market intermediary relating to product development, corporate finance, deal advisory, investment management, sales and trading, investment research and advisory, financial analysis, or the provision of training in investment products.
--	---

MALAYSIA

If the Signatory has ticked the above box(es) for “Sophisticated Investor” in this Part B (Malaysia), the Signatory irrevocably acknowledges, represents, warrants to, and confirms that it is, as at the date of this Questionnaire and will remain to be on the dates of electing the Share Alternative and receiving the PRC Rollover Shares and/or the Hong Kong Rollover Shares (as the case may be), a Sophisticated Investor, pursuant to the Guidelines on Categories of Sophisticated Investors issued by the Securities Commission Malaysia, and consents to be treated as such under the applicable laws and regulations in Malaysia. If there is any change in relation to the above, you must notify the Offeror in writing immediately by delivering a letter containing the relevant details to the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong (for holders of H Shares) or the office of the secretary to the Board at 10th Floor, B8 Building, No. 188 Yizhou Road, Xuhui District, Shanghai, PRC (for holders of Unlisted Shares).

PART B (PHILIPPINES): INVESTOR QUESTIONNAIRE AND ACKNOWLEDGEMENT

This Questionnaire and acknowledgement serve to provide information to the Offeror regarding the Signatory's status as a Qualified Buyer (as defined below).

The Signatory confirms and undertakes towards the Offeror, Fosun Pharma, the Company, China International Capital Corporation Hong Kong Securities Limited and Fosun International Capital Limited, and to whom else it may concern, the following:

The Signatory qualifies as a Qualified Buyer pursuant to section 10.1(l) of the Securities Regulation Code of the Philippines (the “**SRC**”) (including the amendments made therein in the Securities and Exchange Commission of the Philippines (the “**SEC**”) Memorandum No. 6, series of 2021), in the category(ies) of (tick all applicable box(es)):

- ☐ (a) Banks;
- ☐ (b) Registered investment house;
- ☐ (c) Insurance company;
- ☐ (d) Pension fund or retirement plan maintained by the Government of the Philippines or any political subdivision thereof or managed by a bank or other persons authorized by the Philippine Central Bank (the “**BSP**”) to engage in trust functions;
- ☐ (e) Registered Securities Dealer;
- ☐ (f) An account managed by a Registered Broker under a discretionary arrangement as provided for in the other relevant provisions in the Securities Regulation Code;
- ☐ (g) Registered investment company (e.g., mutual fund companies);
- ☐ (h) Provident fund or pension fund maintained by a government agency or by a government or private corporation and managed by an entity authorized accordingly by the BSP or the SEC to engage in trust function or in fund management;
- ☐ (i) A trust corporation that is authorized by the BSP to perform the acts of a trustee;
- ☐ (j) Unit investment trust funds that are established in accordance with rules and regulations of the BSP;
- ☐ (k) A fund established and covered by a trust or Investment Management Agreement (“**IMA**”) under a discretionary arrangement in accordance with rules and regulations of the BSP, a discretionary arrangement means that the entity managing the fund is granted authority to decide on the investment of the trust funds or IMA funds;
- ☐ (l) A fund established and covered by a trust or IMA agreement under a non-discretionary arrangement in accordance with rules and regulations of the BSP, provided that the beneficial owner/s or principal/s of such fund possess the qualifications on financial capacity and sophistication as specified in 2015 SRC Rules 10.1.11.1 for natural persons, and 10.1.11.2 for juridical persons; and provided also, that the treatment of such fund as qualified buyer does not contravene the trust or IMA agreement.

PHILIPPINES

- ☐ (m) A fund established and covered by a trust or IMA agreement wherein the beneficial owner or principal of the fund has been deemed or conferred as a qualified buyer under SRC Sec. 10.1 (l) or SRC Rule 10.1.11; and
- ☐ (n) An entity with quasi bank license issued by BSP;
- ☐ (o) Pre-need company authorized by the Insurance Commission;
- ☐ (p) Collective Investment Scheme authorized by the relevant regulatory authority pursuant to existing laws and regulations;
- ☐ (q) A listed entity on the Philippine Stock Exchange, or a related body corporate of a Philippine Stock Exchange listed entity provided that it engages the service of a professional fund manager, through direct hire or via outsourcing to an authorized fund management entity.
- ☐ (r) A foreign entity not being established or incorporated in the Philippines that, if established or incorporated in the Philippines, would be covered by one of the preceding paragraphs; and
- ☐ (s) Such other person as the SEC may by rule or order determine as qualified buyers, on the basis of such factors as financial sophistication, net worth, knowledge, and experience in financial and business matters, or amount of assets under management⁵.

If the Signatory has ticked the above box(es) for “Qualified Buyer” in this Part B (Philippines), the Signatory irrevocably acknowledges, represents, warrants to, and confirms that it is, as at the date of this Questionnaire and will remain to be on the dates of electing the Share Alternative and receiving the PRC Rollover Shares and/or the Hong Kong Rollover Shares (as the case may be), a Qualified Buyer, pursuant to the SRC (including the amendments made therein in the SEC Memorandum No. 6, series of 2021), and consents to be treated as such under the applicable laws and regulations in the Philippines. If there is any change in relation to the above, you must notify the Offeror in writing immediately by delivering a letter containing the relevant details to the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong (for holders of H Shares) or the office of the secretary to the Board at 10th Floor, B8 Building, No. 188 Yizhou Road, Xuhui District, Shanghai, PRC (for holders of Unlisted Shares).

⁵ Such qualified buyers must be registered as such with entities that are authorized by the SEC to act as registrar of qualified buyers pursuant to the rules of the SRC.

PART B (QATAR): INVESTOR QUESTIONNAIRE AND ACKNOWLEDGEMENT

This Questionnaire and acknowledgement serve to provide information to the Offeror regarding the Signatory's status as a Qualified Investor (as defined below).

The Signatory confirms and undertakes towards the Offeror, Fosun Pharma, the Company, China International Capital Corporation Hong Kong Securities Limited and Fosun International Capital Limited, and to whom else it may concern, the following:

The Signatory qualifies as a Qualified Investor pursuant to Article 40 of the Securities Rulebook (Decision No. 4 of 2020 on the Offering and Listing of Securities on the Financial Markets Rulebook) issued by the Qatar Financial Markets Authority (the "**Authority**"), in the category(ies) of (tick all applicable box(es); for category (e), please tick one or more additional box(es)):

- ☐ (a) A financial services company licensed or registered at the Authority.
- ☐ (b) Banks, insurance & reinsurance companies, investment & financing, and investment funds licensed by the Qatar Central Bank, Qatar Financial Centre, or any other regulator within the State of Qatar.
- ☐ (c) State institutions and companies owned by the State of Qatar, Qatar Investment Authority and its Subsidiaries.
- ☐ (d) The investor represented by an investment manager licensed by the Authority.
- ☐ (e) Natural person, if meeting one or more of the following:
 - ☐ has worked in one of the entities subject to the Authority's jurisdiction or one of the entities subject to the supervision of other financial sector regulators in a professional function accepted by the Authority for a period of no less than (3) years.
 - ☐ has traded in any of the markets licensed for dealing in securities pursuant to the law, rules regulations, decisions and circulars issued by the Authority (the "**Financial Markets**") with a total value of no less than fifty million riyals during the past twelve months.
 - ☐ has specialized and approved international or local certificates in the field of investment in the Financial Markets.

If the Signatory has ticked the above box(es) for "Qualified Investor" in this Part B (Qatar), the Signatory irrevocably acknowledges, represents, warrants to, and confirms that it is, as at the date of this Questionnaire and will remain to be on the dates of electing the Share Alternative and receiving the PRC Rollover Shares and/or the Hong Kong Rollover Shares (as the case may be), a Qualified Investor, pursuant to the Securities Rulebook (Decision No. 4 of 2020 on the Offering and Listing of Securities on the Financial Markets Rulebook) issued by the Authority, and consents to be treated as such under the applicable laws and regulations in Qatar. If there is any change in relation to the above, you must notify the Offeror in writing immediately by delivering a letter containing the relevant details to the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (for holders of H Shares) or the office of the secretary to the Board at 10th Floor, B8 Building, No. 188 Yizhou Road, Xuhui District, Shanghai, PRC (for holders of Unlisted Shares).

SINGAPORE

PART B (SINGAPORE): INVESTOR QUESTIONNAIRE AND ACKNOWLEDGEMENT

This Questionnaire and acknowledgement serve to provide information to the Offeror regarding the Signatory's status as an Institutional Investor and/or Relevant Person (as the case may be and as defined below).

Please indicate with an "X" the category or categories listed below that accurately describes the Signatory. Please read the Appendices to this Part B (Singapore).

The Signatory confirms and undertakes towards the Offeror, Fosun Pharma, the Company, China International Capital Corporation Hong Kong Securities Limited and Fosun International Capital Limited, and to whom else it may concern that the Signatory:

<input type="checkbox"/>	is an "Institutional Investor" as defined in section 4A(1)(c) of the Securities and Futures Act 2001 of Singapore (the "SFA") (see Appendix I to this Part B (Singapore)).
<input type="checkbox"/>	is an "Accredited Investor", being a Relevant Person within the meaning of section 275(2) of the SFA, as defined in section 4A(1)(a) of the SFA (see Appendix II to this Part B (Singapore)).
<input type="checkbox"/>	<p>is one of the following entities or persons, being a Relevant Person within the meaning of section 275(2) of the SFA:</p> <ul style="list-style-type: none"> • A corporation the sole business of which is to hold investments and the entire share capital of which is owned by one or more individuals, each of whom is an Accredited Investor. • A trustee of a trust the sole purpose of which is to hold investments and each beneficiary of which is an individual who is an Accredited Investor. • An officer or equivalent person of the Offeror or a spouse, parent, brother, sister, son or daughter of that officer or equivalent person.

If the Signatory has ticked the above box(es) for either "Institutional Investor" or "Relevant Person" in this Part B (Singapore), the Signatory irrevocably acknowledges, represents, warrants to, and confirms that it is, as at the date of this Questionnaire and will remain to be on the dates of electing the Share Alternative and receiving the PRC Rollover Shares or the Hong Kong Rollover Shares (as the case may be), an Institutional Investor and/or Relevant Person, pursuant to the SFA⁶, and consents to be treated as such under the applicable laws and regulations in Singapore. If there is any change in relation to the above, you must notify the Offeror in writing immediately by delivering a letter containing the relevant details to the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (for holders of H Shares) or the office of the secretary to the Board at 10th Floor, B8 Building, No. 188 Yizhou Road, Xuhui District, Shanghai, PRC (for holders of Unlisted Shares).

⁶ Please see Appendix I and II below for more information.

SINGAPORE

If the Signatory is an Accredited Investor, the Signatory further acknowledges that Accredited Investors are assumed to be better informed, and better able to access resources to protect their own interests, and therefore require less regulatory protection. If you agree to be treated as an Accredited Investor, you understand that you forgo the benefit of certain regulatory safeguards. For example, issuers of securities are exempted from issuing a full prospectus and product highlights sheet registered with the Monetary Authority of Singapore in respect of offers that are made only to Accredited Investors, and intermediaries are exempted from a number of business conduct requirements when dealing with Accredited Investors. The Signatory acknowledges that it should consult a professional adviser if they do not understand any consequence of being treated as an Accredited Investor.

Appendix I — Institutional Investors as defined in section 4A(1)(c) of the SFA

Pursuant to section 4A(1)(c) of the SFA, an “**institutional investor**” refers to:

- (i) the Singapore Government;
- (ii) a statutory board as listed in footnote 7;
- (iii) an entity that is wholly and beneficially owned, whether directly or indirectly, by a central government of a country and whose principal activity is
 - (A) to manage its own funds;
 - (B) to manage the funds of the central government of that country (which may include the reserves of that central government and any pension or provident fund of that country); or
 - (C) to manage the funds (which may include the reserves of that central government and any pension or provident fund of that country) of another entity that is wholly and beneficially owned, whether directly or indirectly, by the central government of that country;
- (iv) any entity
 - (A) that is wholly and beneficially owned, whether directly or indirectly, by the central government of a country; and
 - (B) whose funds are managed by an entity mentioned in section 4A(1)(c)(iii) of the SFA;
- (v) a central bank in a jurisdiction other than Singapore;
- (vi) a central government in a country other than Singapore;

⁷ A statutory board as set out herein: Accounting and Corporate Regulatory Authority; Agency for Science, Technology and Research; Agri-Food and Veterinary Authority; Board of Architects; Building and Construction Authority; Casino Regulatory Authority; Central Provident Fund Board; Civil Aviation Authority of Singapore; Civil Service College; Competition and Consumer Commission of Singapore; Council for Estate Agencies; Defence Science and Technology Agency; Economic Development Board; Energy Market Authority; Enterprise Singapore Board; Government Technology Agency; Health Promotion Board; Health Sciences Authority; Hindu Endowments Board; Hotels Licensing Board; Housing and Development Board; Info-communications Media Development Authority; Inland Revenue Authority of Singapore; ISEAS-Yusof Ishak Institute; Institute of Technical Education, Singapore; Intellectual Property Office of Singapore; Jurong Town Corporation; Land Surveyors Board; Land Transport Authority of Singapore; Majlis Ugama Islam, Singapura; Maritime and Port Authority of Singapore; MAS; Nanyang Polytechnic; National Arts Council; National Council of Social Service; National Environment Agency; National Heritage Board; National Library Board; National Parks Board; Ngee Ann Polytechnic; People’s Association; Professional Engineers Board; Public Transport Council; Public Utilities Board; Republic Polytechnic; Science Centre Board; Sentosa Development Corporation; Singapore Corporation of Rehabilitative Enterprises; Singapore Dental Council; Singapore Examinations and Assessment Board; Singapore Labour Foundation; Singapore Land Authority; Singapore Medical Council; Singapore Nursing Board; Singapore Pharmacy Council; Singapore Polytechnic; Singapore Sports Council; Singapore Totalisator Board; Singapore Tourism Board; SkillsFuture Singapore Agency; Standards, Productivity and Innovation Board; Temasek Polytechnic; Traditional Chinese Medicine Practitioners Board; Urban Redevelopment Authority; or Workforce Singapore Agency.

SINGAPORE

- (vii) an agency (of a central government in a country other than Singapore) that is incorporated or established in a country other than Singapore;
- (viii) a multilateral agency, international organisation or supranational agency as listed in footnote 8;
- (ix) a bank that is licensed under the Banking Act 1970 (2020 Rev Ed);
- (x) a merchant bank that is licensed under the Banking Act 1970 (2020 Rev Ed);
- (xi) a finance company that is licensed under the Finance Companies Act 1967 (2020 Rev Ed);
- (xii) a company or co-operative society that is licensed under the Insurance Act 1966 (2020 Rev Ed) to carry on insurance business in Singapore;
- (xiii) a company licensed under the Trust Companies Act 2005 (2020 Rev Ed);
- (xiv) a holder of a capital markets services licence;
- (xv) an approved exchange, a corporation as approved by the Monetary Authority of Singapore (“MAS”) under section 9(1)(a) of the SFA;
- (xvi) a recognised market operator, a corporation as recognized by MAS under section 9(1)(b) or (2) of the SFA;
- (xvii) an approved clearing house, a corporation as approved by MAS under section 51(1)(a) of the SFA;
- (xviii) a recognised clearing house, a corporation as recognized by MAS under section 51(1)(b) or (2) of the SFA;
- (xix) a licensed trade repository, a corporation that has in force a trade repository license granted by MAS under section 46E(1) of the SFA;
- (xx) a licensed foreign trade repository, a corporation that has in force a foreign trade repository license granted by MAS under section 46E(2) of the SFA;
- (xxi) an approved holding company, a corporation as approved by MAS under section 81W of the SFA;
- (xxii) the Central Depository (Pte) Limited or any other corporation approved by MAS as a depository company or corporation for the purposes of the SFA, which operates the Central Depository System for the holding and transfer of book-entry securities;

⁸ A multilateral agency, international organization or supranational agency as set out herein: African Development Bank; Asian Development Bank; Asian Infrastructure Investment Bank; Bank for International Settlements; European Bank for Reconstruction and Development; European Economic Community; European Investment Bank; Inter-American Development Bank; International Bank for Reconstruction and Development (World Bank); International Finance Corporation; or International Monetary Fund.

SINGAPORE

- (xxiii) an entity or a trust formed or incorporated in a jurisdiction other than Singapore, which is regulated for the carrying on of any financial activity in that jurisdiction by a public authority of that jurisdiction that exercises a function that corresponds to a regulatory function of MAS under the SFA, the Banking Act 1970 (2020 Rev Ed), the Finance Companies Act 1967 (2020 Rev Ed), the Financial Services and Markets Act 2022 (No. 18 of 2022), the Monetary Authority of Singapore Act 1970 (2020 Rev Ed), the Insurance Act 1966 (2020 Rev Ed), the Trust Companies Act 2005 (2020 Rev Ed) or such other Act as may be prescribed by regulations made under section 341 of the SFA;
- (xxiv) a pension fund, or collective investment scheme, whether constituted in Singapore or elsewhere;
- (xxv) a person (other than an individual) who carries on the business of dealing in bonds with accredited investors or expert investors;
- (xxvi) the trustee of such trust as MAS may prescribe, when acting in that capacity;
- (xxvii) a designated market-maker, a corporation who:
 - (A) carries on business to deal in designated products as a market-maker; and
 - (B) is approved as a designated market-maker by the Singapore Exchange Securities Trading Limited, in accordance with its business rules;
- (xxviii) a headquarters company or Finance and Treasury which carries on a class of business involving fund management, where such business has been approved as a qualifying service in relation to that headquarters company or Finance and Treasury Centre under section 43E(2)(a) or 43G(2)(a) of the Income Tax Act 1947 (2020 Rev Ed);
- (xxix) a person who undertakes fund management activity (whether in Singapore or elsewhere) on behalf of not more than 30 qualified investors;
- (xxx) a service company which carries on business as an agent of a member of the society of underwriters known in the United Kingdom as Lloyd's and incorporated by the Lloyd's Act 1871 of the United Kingdom;
- (xxxi) a corporation the entire share capital of which is owned by an institutional investor or by persons all of whom are institutional investors;
- (xxxii) a partnership (other than a limited liability partnership within the meaning of the Limited Liability Partnerships Act 2005 (2020 Rev Ed)) in which each partner is an institutional investor.

Appendix II — Accredited Investors as defined in section 4A(1)(a) of the SFA

Pursuant to section 4A(1)(a) of the SFA, an “**accredited investor**” refers to:

- (i) an individual:
 - (A) whose net personal assets⁹ exceed in value S\$2 million (or its equivalent in a foreign currency) or such other amount as MAS may prescribe in place of the first amount;
 - (B) whose financial assets (net of any related liabilities) exceed in value S\$1 million (or its equivalent in a foreign currency) or such other amount as MAS may prescribe in place of the first amount, where “financial asset” means:
 - (a) a deposit as defined in section 4B of the Banking Act 1970 (2020 Rev Ed);
 - (b) an investment product as defined in section 2(1) of the Financial Advisers Act 2001 (2020 Rev Ed); or
 - (c) any other asset as may be prescribed by regulations made under section 341 of the SFA; or
 - (C) whose income in the preceding 12 months is not less than S\$300,000 (or its equivalent in a foreign currency) or such other amount as MAS may prescribe in place of the first amount;
- (ii) a corporation with net assets exceeding S\$10 million in value (or its equivalent in a foreign currency) or such other amount as MAS may prescribe, in place of the first amount, as determined by:
 - (A) the most recent audited balance sheet of the corporation; or
 - (B) where the corporation is not required to prepare audited accounts regularly, a balance sheet of the corporation certified by the corporation as giving a true and fair view of the state of affairs of the corporation as of the date of the balance sheet, which date must be within the preceding 12 months;

⁹ Pursuant to section 4A(1A) of the SFA, in determining the value of an individual’s net personal assets, the value of the individual’s primary residence —

- (a) is to be calculated by deducting any outstanding amounts in respect of any credit facility that is secured by the residence from the estimated fair market value of the residence; and
- (b) is taken to be the lower of the following:
 - (i) the value calculated under paragraph (a);
 - (ii) S\$1 million.

SINGAPORE

- (iii) the trustee of such trust as MAS may prescribe, when acting in that capacity; which shall include a trustee of:
 - (A) any trust all the beneficiaries of which are accredited investors within the meaning of paragraphs (i), (ii) or (iv) of this Appendix II;
 - (B) any trust all the settlors of which:
 - (a) are accredited investors within the meaning of paragraphs (i), (ii) or (iv) of this Appendix II;
 - (b) have reserved to themselves all powers of investment and asset management functions under the trust; and
 - (c) have reserved to themselves the power to revoke the trust; or
 - (C) any trust the subject matter of which exceeds S\$10 million (or its equivalent in a foreign currency) in value;
- (iv) such other person as MAS may prescribe, which shall include:
 - (A) an entity (other than a corporation) with net assets exceeding S\$10 million (or its equivalent in a foreign currency) in value;
 - (B) a partnership (other than a limited liability partnership) in which every partner is an accredited investor;
 - (C) a corporation the entire share capital of which is owned by one or more persons, all of whom are accredited investors;
 - (D) a person who holds a joint account with an accredited investor, in respect of dealings through that joint account.

SOUTH AFRICA

PART B (SOUTH AFRICA): INVESTOR QUESTIONNAIRE AND ACKNOWLEDGEMENT

This Questionnaire and acknowledgement serve to provide information to the Offeror regarding the Signatory's status as a person/entity falling within the scope of section 96(1)(a) of the South African Companies Act, 71 of 2008.

The Signatory confirms and undertakes towards the Offeror, Fosun Pharma, the Company, China International Capital Corporation Hong Kong Securities Limited and Fosun International Capital Limited, and to whom else it may concern, the following:

The Signatory is a resident in South Africa and falls within one (or more) of the categories as stipulated under section 96(1)(a) of the South African Companies Act, 71 of 2008 below:

<input type="checkbox"/>	(i) persons whose ordinary business, or part of whose ordinary business, is to deal in securities, whether as principals or agents;
<input type="checkbox"/>	(ii) the Public Investment Corporation as defined in the Public Investment Corporation Act, 2004 (Act No. 23 of 2004);
<input type="checkbox"/>	(iii) a person or entity regulated by the Reserve Bank of South Africa;
<input type="checkbox"/>	(iv) an authorised financial services provider, as defined in the Financial Advisory and Intermediary Services Act, 2002 (Act No. 37 of 2002);
<input type="checkbox"/>	(v) a financial institution, as defined in the Financial Services Board Act, 1990 (Act No. 97 of 1990); or
<input type="checkbox"/>	(f) a wholly-owned subsidiary of a person contemplated in paragraph (iii), (iv) or (v), acting as agent in the capacity of an authorised portfolio manager for a pension fund registered in terms of the Pension Funds Act, 1956 (Act No. 24 of 1956), or as manager for a collective investment scheme registered in terms of the Collective Investment Proposed Transactions Control Act, 2002 (Act No. 45 of 2002).

If the Signatory has ticked the above box(es) for a person/entity falling within the scope of section 96(1)(a) of the South African Companies Act, 71 of 2008 in this Part B (South Africa), the Signatory irrevocably acknowledges, represents, warrants to, and confirms that it is, as at the date of this Questionnaire and will remain to be on the dates of electing the Share Alternative and receiving the PRC Rollover Shares and/or the Hong Kong Rollover Shares (as the case may be), persons falling within one (or more) of the categories listed under section 96(1)(a) of the South African Companies Act, and consents to be treated as such under the applicable laws and regulations in South Africa. If there is any change in relation to the above, you must notify the Offeror in writing immediately by delivering a letter containing the relevant details to the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (for holders of H Shares) or the office of the secretary to the Board at 10th Floor, B8 Building, No. 188 Yizhou Road, Xuhui District, Shanghai, PRC (for holders of Unlisted Shares).

PART B (SOUTH KOREA): INVESTOR QUESTIONNAIRE AND ACKNOWLEDGEMENT

This Questionnaire and acknowledgement serve to provide information to the Offeror regarding the Signatory's status as a Professional Investor (as defined in the Financial Investment Services and Capital Markets Act of Korea (the "FSCMA")).

The Signatory confirms and undertakes towards the Offeror, Fosun Pharma, the Company, China International Capital Corporation Hong Kong Securities Limited and Fosun International Capital Limited, and to whom else it may concern, the following:

The Signatory qualifies as a Professional Investor, in the category or categories of:

- ☐ 1. The Government of Korea;
- ☐ 2. The Bank of Korea;
- ☐ 3. Listed Companies in Korea;
- ☐ 4. The following financial institutions;
 - ☐ (1) Financial institutions Under the Banking Act;
 - ☐ (2) The Korea Development Bank under the Korea Development Bank Act;
 - ☐ (3) The Industrial Bank of Korea under the Industrial Bank of Korea Act;
 - ☐ (4) The Export-Import Bank of Korea under the Export-Import Bank of Korea Act;
 - ☐ (5) The National Agricultural Cooperative Federation under the Agricultural Cooperative Act;
 - ☐ (6) The National Federation of Fisheries Cooperatives under the Fisheries Cooperative Act;
 - ☐ (7) Insurance companies under the Insurance Business Act;
 - ☐ (8) Financial investment business entities (excluding concurrently-run financial investment business entities);
 - ☐ (9) Securities finance companies;
 - ☐ (10) Merchant banks;
 - ☐ (11) Fund brokerage companies with authorization under the FISCMA;
 - ☐ (12) Financial holding companies under the Financial Holding Companies Act;
 - ☐ (13) Specialized credit financial business entities under the Specialized Credit Financial Business Act;
 - ☐ (14) Mutual savings bank under the Mutual Savings Banks Act and their Central Federation;

SOUTH KOREA

- ☐ (15) The Forestry Cooperatives Federation under the Forestry Cooperatives Act;
- ☐ (16) The Korean Federation of Community Credit Cooperatives under the Community Credit Cooperatives Act;
- ☐ (17) The National Credit Union Federation of Korea under the Credit Unions Act; and
- ☐ (18) foreign financial institutions similar to the institutions under any provision of subparagraphs (1) through (17).
- ☐ 5. The following persons;
 - ☐ (1) The Korea Deposit Insurance Corporation and reorganized financial institutions under the Depositor Protection Act;
 - ☐ (2) The Korea Asset Management Corporation under the Act on the Efficient disposition of Non-Performing Assets, etc. of Financial Institutions and the Establishment of Korea Asset Management Corporation;
 - ☐ (3) The Korea Housing Finance Corporation under the Korea Housing Finance Corporation Act;
 - ☐ (4) The Korea Investment Corporation under the Korea Investment Corporation Act;
 - ☐ (5) The Korea Financial Investment Association under the FISCMA;
 - ☐ (6) The Korea Securities Depository under the FISCMA;
 - ☐ (7) An electronic registry defined in subparagraph 6 of Article 2 of the Act on Electronic Registration of Stocks and Bonds;
 - ☐ (8) The Korea Exchange established under the FISCMA;
 - ☐ (9) Financial Supervisory Service under the Act on the Establishment of Financial Services Commission;
 - ☐ (10) Collective investment schemes (excluding those specified and publicly notified by the Financial Services Commission);
 - ☐ (11) The Korea Credit Guarantee Fund under the Credit Guarantee Fund Act;
 - ☐ (12) The Korea Technology Credit Guarantee Fund under the Technology Credit Guarantee Fund Act;

SOUTH KOREA

- ☐ (13) Funds established pursuant to a relevant Act (excluding those under subparagraphs (11) and (12) above) and the corporations that manage and operate any of such funds which include the following entities:
 - ☐ National Pension Service (NPS)
 - ☐ Korea Teachers Credit Union (KTCU)
 - ☐ Korea Teachers Pension Fund (KTPF)
 - ☐ Government Employees Pension Service (GEPS)
 - ☐ Government Employment Pension Fund
 - ☐ Military Mutual Aid Association (MMAA)
 - ☐ Fund for Veterans Pensions
 - ☐ Public Officials Benefit Association (POBA)
 - ☐ Fund for Repayment of Public Funds
 - ☐ Non-performing Asset Management Fund Guarantee Fund
 - ☐ Deposit Insurance Fund
 - ☐ Foreign Exchange Equalization Fund
 - ☐ National Housing Fund
 - ☐ Trade Insurance Fund
 - ☐ Mutual Aid Fund for Small and Medium Enterprises
 - ☐ Credit Guarantee Fund for Farmers and Fishermen
 - ☐ Korea Housing Finance Credit Guarantee Fund
 - ☐ Culture Arts Promotion Fund
 - ☐ Credit Union Depositors Protection Fund
 - ☐ Investment managers who are managing or operating any of the above entities or funds
- ☐ (14) Corporations that manage any mutual aid business pursuant to a relevant Act;
- ☐ (15) Local governments of Korea;
- ☐ (16) Domestic corporations that have issued stocks listed in a foreign securities exchange;

SOUTH KOREA

- ☐ (17) Corporations or organizations (excluding foreign corporations/organizations) that meet **all** of the following requirements:
 - (i) Submission of relevant documents to the Financial Services Commission proving that the requirement under (ii) is met;
 - (ii) A balance of financial investment instruments equal to or greater than KRW ten billion as of the day immediately before the day on which the relevant documents were submitted; and
 - (iii) No more than two years have passed since the relevant documents were submitted.

- ☐ (18) Individuals (excluding foreign individuals) that meet **all** of the following requirements:
 - (i) Submission of relevant documents to the Financial Services Commission proving that the requirement under items (ii) through (iii) are fully met;
 - (ii) Maintaining a monthly average balance of at least KRW 50 million in their balance of financial investment products, for one year or more in the last five years as of the date immediately preceding the date of the filing of the relevant materials; and
 - (iii) Meeting the income and asset standards or financial expertise requirements determined and publicly notified by the Financial Services Commission.

- ☐ (19) Foreigners falling under any of the following items:
 - ☐ (i) Foreign governments;
 - ☐ (ii) International organizations established pursuant to a treaty;
 - ☐ (iii) Foreign central banks;
 - ☐ (iv) Foreigners similar to those under any provisions of subparagraphs (1) through (18).

If the Signatory has ticked the above box(es) for Professional Investor in this Part B (South Korea), the Signatory irrevocably acknowledges, represents, warrants to, and confirms that it is, as at the date of this Questionnaire and will remain to be on the dates of electing the Share Alternative and receiving the PRC Rollover Shares and/or the Hong Kong Rollover Shares (as the case may be), persons falling within one (or more) of the categories listed above, and consents to be treated as such under the applicable laws and regulations in South Korea. If there is any change in relation to the above, you must notify the Offeror in writing immediately by delivering a letter containing the relevant details to the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (for holders of H Shares) or the office of the secretary to the Board at 10th Floor, B8 Building, No. 188 Yizhou Road, Xuhui District, Shanghai, PRC (for holders of Unlisted Shares).

PART B (SWITZERLAND): INVESTOR QUESTIONNAIRE AND ACKNOWLEDGEMENT

This Questionnaire and acknowledgement serve to provide information to the Offeror regarding the Signatory's status as a Professional Client (as defined below).

The Signatory confirms and undertakes towards the Offeror, Fosun Pharma, the Company, China International Capital Corporation Hong Kong Securities Limited and Fosun International Capital Limited and to whom else it may concern, the following:

The Signatory qualifies as a Professional Client pursuant to Article 4 of the Swiss Financial Services Act ("FinSA"), in the category or categories of:

- ☐ (a) financial intermediaries as defined in the Swiss Banking Act of 8 November 1934, the Swiss Financial Institutions Act of 15 June 2018 and the Swiss Collective Investment Schemes Act;
- ☐ (b) supervised insurance institutions;
- ☐ (c) foreign clients subject to prudential supervision as the persons listed under (a) and (b) above;
- ☐ (d) central banks;
- ☐ (e) public entities, institutions and foundations with professional treasury operations¹⁰;
- ☐ (f) occupational pension schemes with professional treasury operations and other occupational pension institutions providing professional treasury operations¹¹
- ☐ (g) company with professional treasury operations¹²;
- ☐ (h) large companies which exceed two of the following *parameters (tick at least two additional boxes)*:
 - ☐ balance sheet total of CHF 20 million;
 - ☐ turnover of CHF 40 million;
 - ☐ equity of CHF 2 million.
- ☐ (i) private investment structures with professional treasury operations¹³ created for high-net-worth retail clients.

¹⁰ The requirement of "professional treasury operations" is met where the relevant client entrusts at least one qualified person with appropriate professional skills and experience in financial matters with the principal responsibility of managing its financial assets on a continuous basis. Such qualified professional may be an employee of the relevant entity or an external service provider.

¹¹ See above

¹² See above

¹³ See above

SWITZERLAND

If the Signatory has ticked the above box(es) for Professional Client in this Part B (Switzerland), the Signatory irrevocably acknowledges, represents, warrants to, and confirms that it is, as at the date of this Questionnaire and will remain to be on the dates of electing the Share Alternative and receiving the PRC Rollover Shares and/or the Hong Kong Rollover Shares (as the case may be), a Professional Client, pursuant to FinSA, and consents to be treated as such under the applicable laws and regulations in Switzerland. If there is any change in relation to the above, you must notify the Offeror in writing immediately by delivering a letter containing the relevant details to the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong (for holders of H Shares) or the office of the secretary to the Board at 10th Floor, B8 Building, No. 188 Yizhou Road, Xuhui District, Shanghai, PRC (for holders of Unlisted Shares).

Further, the Signatory acknowledges, confirms and undertakes, as applicable, the following:

- Where an offer of securities in connection with the Share Alternative is made in Switzerland to Professional Clients only (potentially in conjunction with another applicable exemption under the FinSA), such offer is exempt from the obligation to publish a prospectus in accordance with Article 35 FinSA. The Signatory will therefore not be provided with a prospectus or other form of offering document in line with the disclosure requirements of the FinSA.
- Neither the Offeror nor Fosun Pharma, the Company, China International Capital Corporation Hong Kong Securities Limited and Fosun International Capital Limited or any of their affiliates or representatives provide any investment advisory or investment management services to the Signatory, and therefore, in particular, are not required to and will not conduct any form of suitability or appropriateness reviews for the benefit of the Signatory (this information is only provided once by way of this form and will not be repeated).
- Depending on the category of Professional Client, the Signatory may have the possibility to opt into the retail client segment of the FinSA. Doing so may, however, render the Signatory ineligible for the Share Alternative.

The Signatory represents and warrants that this declaration and any documents provided in support of it are true, complete and accurate, and undertakes to immediately inform the Offeror of any change in this respect. The Signatory further confirms having understood the classification as Professional Client and the associated implications and, if required, had competent counsel advise it on these matters. The Offeror, Fosun Pharma, the Company, China International Capital Corporation Hong Kong Securities Limited and Fosun International Capital Limited, and any of their affiliates and representatives, are entitled to rely on the statements made by the Signatory herein without any further inquiry.

PART B (THAILAND): INVESTOR QUESTIONNAIRE AND ACKNOWLEDGEMENT

This Questionnaire and acknowledgement serve to provide information to the Offeror regarding the Signatory's status as an Institutional Investor (as defined below).

The Signatory confirms and undertakes towards the Offeror, Fosun Pharma, the Company, China International Capital Corporation Hong Kong Securities Limited and Fosun International Capital Limited, and to whom else it may concern, the following (tick one box):

The Signatory qualifies as an Institutional Investor (a juristic person or an individual) who is a professional investor pursuant to the Notification of the Securities and Exchange Commission (the "SEC") No. Kor. Jor. 39/2021 entitled "Determination of Definitions of Institutional Investor, Ultra-High Net Worth Investor and High Net Worth Investor" (the "**Notification**"), in the category of:

- ☐ (1) the Bank of Thailand;
- ☐ (2) commercial banks;
- ☐ (3) banks established under specific law;
- ☐ (4) finance companies;
- ☐ (5) credit foncier companies;
- ☐ (6) securities companies;
- ☐ (7) non-life insurance companies;
- ☐ (8) life insurance companies;
- ☐ (9) mutual funds;
- ☐ (10) private funds managed by securities companies for investments of the following investors;
 - ☐ (a) investors under (1)–(9) or (11)–(24) or (26);
 - ☐ (b) investors under (25), only for the transactions that are related to securities issued by such securities companies;
 - ☐ (c) investors having financial status equivalent to the High Net Worth Investors or the Ultra High Net Worth Investors;
- ☐ (11) provident funds;
- ☐ (12) Government Pension Fund;
- ☐ (13) Social Security Fund;
- ☐ (14) National Savings Fund;

THAILAND

- ☐ (15) Financial Institutions Development Fund;
- ☐ (16) derivatives business operators under the law governing derivatives;
- ☐ (17) International financial institutions;
- ☐ (18) Deposit Protection Agency;
- ☐ (19) Stock Exchange of Thailand;
- ☐ (20) legal entities in the category of statutory corporation;
- ☐ (21) legal entities whose shares are held by persons under (1)–(20) above in an aggregate amount exceeding 75 per cent of the total number of shares with voting rights;
- ☐ (22) foreign investors having similar characteristics to investors under (1)–(21) or (23) or (26);
- ☐ (23) persons having expertise and experience in the following investment;
 - ☐ (a) fund managers or derivative fund managers under the notification of the Capital Market Supervisory Board concerning rules on personnel in the capital market business;
 - ☐ (b) investment analysis as approved by the Office of the SEC;
 - ☐ (c) the following angel investors, only for the transactions that are related to securities issuance pursuant to the notification concerning securities offering by small and medium sized enterprises (SMEs) or start-up enterprises, or securities offered through crowdfunding portal providers as approved by the Office of the SEC;
 - ☐ (i) financial advisors as approved by the Office of the SEC;
 - ☐ (ii) crowdfunding portal providers as approved by the Office of the SEC;
 - ☐ (iii) investors having knowledge, experience or qualification of financial status as specified in the addendum of the Notification No. GorJor. 39/ 2021;
- ☐ (24) venture capitals and private equities;
- ☐ (25) persons having a relationship with a company under one of the following characteristics, only for the transactions that are related to securities issued by such company;
 - ☐ (a) directors, executives, or employees;
 - ☐ (b) majority shareholders;
 - ☐ (c) subsidiaries or associate companies;

THAILAND

the persons as specified above shall include the persons, whose relationship under the above characteristic, have ended for not more than three months; and

- ☐ (26) other types of investors as specified by the Office of the SEC.

If the Signatory has ticked the above box(es) for Institutional Investor in this Part B (Thailand), the Signatory irrevocably acknowledges, represents, warrants to, and confirms that it is, as at the date of this Questionnaire and will remain to be on the dates of electing the Share Alternative and receiving the PRC Rollover Shares and/or the Hong Kong Rollover Shares (as the case may be), an Institutional Investor, pursuant to the Notification, and consents to be treated as such under the applicable laws and regulations in Thailand. If there is any change in relation to the above, you must notify the Offeror in writing immediately by delivering a letter containing the relevant details to the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong (for holders of H Shares) or the office of the secretary to the Board at 10th Floor, B8 Building, No. 188 Yizhou Road, Xuhui District, Shanghai, PRC (for holders of Unlisted Shares).

UNITED KINGDOM

PART B (UNITED KINGDOM): INVESTOR QUESTIONNAIRE AND ACKNOWLEDGEMENT

This Questionnaire and acknowledgement serve to provide information to the Offeror regarding the Signatory's status as a Qualified Investor (as defined below).

The Signatory confirms and undertakes towards the Offeror, Fosun Pharma, the Company, China International Capital Corporation Hong Kong Securities Limited and Fosun International Capital Limited, and to whom else it may concern, the following:

Pursuant to Article 2(e) of the Regulation (EU) 2017/1129 of 14 June 2017 (the “**EU Prospectus Regulation**”) which forms part of domestic law of the United Kingdom by virtue of the European Union (Withdrawal) Act 2018, the Signatory qualifies as a Qualified Investor by being one of the following persons or entities defined as a “professional client” in Annex II of the Directive 2014/65/EU (Mifid II) (tick one box):

<input type="checkbox"/>	<p>(1) Entities which are required to be authorised or regulated to operate in the financial markets. The list below shall be understood as including all authorised entities carrying out the characteristic activities of the entities mentioned: entities authorised by a Member State under a Directive, entities authorised or regulated by a Member State without reference to a Directive, and entities authorised or regulated by a third country:</p> <ul style="list-style-type: none"> (a) Credit institutions; (b) Investment firms; (c) Other authorised or regulated financial institutions; (d) Insurance companies; (e) Collective investment schemes and management companies of such schemes; (f) Pension funds and management companies of such funds; (g) Commodity and commodity derivatives dealers; (h) Locals; (i) Other institutional investors.
<input type="checkbox"/>	<p>(2) Large undertakings meeting two of the following size requirements on a company basis:</p> <ul style="list-style-type: none"> ● Balance sheet total: EUR20,000,000; ● Net turnover: EUR40,000,000; ● Own funds: EUR2,000,000

UNITED KINGDOM

<input type="checkbox"/>	(3) National and regional governments, including public bodies that manage public debt at national or regional level, Central Banks, international and supranational institutions.
<input type="checkbox"/>	(4) Other institutional investors whose main activity is to invest in financial instruments, including entities dedicated to the securitisation of assets or other financing transactions.
<input type="checkbox"/>	(5) Persons or entities who are, on request, treated as professional clients in accordance with Section II of Annex II of Directive 2014/65/EU (Mifid II), or recognised as eligible counterparties in accordance with Article 30 of Directive 2014/65/EU (Mifid II) unless they have entered into an agreement to be treated as non-professional clients in accordance with the fourth paragraph of Section I of that Annex.

If the Signatory has ticked the above box(es) for “Qualified Investor” in this Part B (United Kingdom), the Signatory irrevocably acknowledges, represents, warrants to, and confirms that it is, as at the date of this Questionnaire and will remain to be on the dates of electing the Share Alternative and receiving the PRC Rollover Shares and/or the Hong Kong Rollover Shares (as the case may be), a Qualified Investor, pursuant to the EU Prospectus Regulation and a “professional client” as defined in Annex II of the Directive 2014/65/EU Mifid II, and consents to be treated as such under the applicable laws and regulations in the United Kingdom. If there is any change in relation to the above, you must notify the Offeror in writing immediately by delivering a letter containing the relevant details to the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong (for holders of H Shares) or the office of the secretary to the Board at 10th Floor, B8 Building, No. 188 Yizhou Road, Xuhui District, Shanghai, PRC (for holders of Unlisted Shares).

OTHER JURISDICTIONS

PART C

Please complete this Part C if none of the above jurisdictions is applicable to you.

(the remainder of this page is intentionally kept blank)

OTHER JURISDICTIONS

PART C (OTHER JURISDICTIONS):

If the Signatory is from an overseas jurisdiction (other than Hong Kong, the British Virgin Islands, the Cayman Islands, Canada, the People's Republic of China or the United States) that is not listed in Part B above, please fill in the below:

Country of residence of the Signatory:	
Applicable regulation(s) and exemption(s) in the country of residence pursuant to which the Signatory can lawfully receive copies and review materials relating to the Share Alternative and the Rollover Securities:	

By completing this Part C (OTHER JURISDICTIONS), the Signatory confirms, acknowledges and undertakes towards the Offeror, Fosun Pharma, the Company, China International Capital Corporation Hong Kong Securities Limited and Fosun International Capital Limited, and to whom else it may concern, the following:

- The information provided in this Part C (OTHER JURISDICTIONS) is true, accurate and not misleading;
- The Signatory understands and agrees to comply with all of the requirements and restrictions under applicable laws and regulations of the Signatory's country of residence; and
- The Signatory hereby represents and warrants that it is legally permitted under the laws and regulations applicable to the Signatory (in particular, in the Signatory's jurisdiction of residence) to receive the Composite Document, the Election Form, to elect the Share Alternative, and to receive the Rollover Securities in accordance with the terms and conditions of the Composite Document and the Election Form.

Based on the information provided in this Qualifying Shareholder Questionnaire, the Offeror may or may not, in its sole discretion, consider the Signatory a Qualifying Shareholder.