

## STRICTLY PRIVATE AND CONFIDENTIAL

5 November 2024

Jantix Management Limited

15th Floor, Oriental Centre 67–71 Chatham Road South Tsim Sha Tsui, Kowloon Hong Kong

Attention: Mr. Lui Yu Kin, the sole director

**EDICO Holdings Limited** 

8/F., Wheelock House 20 Pedder Street, Central Hong Kong

**Attention: Board of Directors** 

Dear Sirs,

Re: Mandatory unconditional cash offer (the "Offer") by Astrum Capital Management Limited for and on behalf of Jantix Management Limited (the "Offeror") to acquire all the issued shares of EDICO Holdings Limited (the "Company") (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with it)

We refer to the composite offer and response document dated 5 November 2024 (the "Composite Document") jointly issued by the Company and the Offeror in relation to the Offer. Unless otherwise defined herein, terms used in this letter shall have the same meanings as defined in the Composite Document.

We hereby confirm that we have given and have not withdrawn our written consent to the issue of the Composite Document with the inclusion of our opinions, advice letter/report and/or the references to our name included in the form and context in which they appear.

We hereby further consent to this letter being made available on display as described in Appendix IV to the Composite Document.

Yours faithfully, For and on behalf of

**Astrum Capital Management Limited** 

Astrum Financial Holdings Limited

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