

28 June 2024

The Board of Directors
Kin Yat Holdings Limited
7/F., Galaxy Factory Building
25-27 Luk Hop Street
San Po Kong, Kowloon
Hong Kong

Dear Sirs,

**(1) PROPOSED PRIVATISATION OF KIN YAT HOLDINGS LIMITED
BY RESPLENDENT GLOBAL LIMITED
BY WAY OF A SCHEME OF ARRANGEMENT
UNDER SECTION 99 OF THE COMPANIES ACT 1981 OF BERMUDA;
AND
(2) PROPOSED WITHDRAWAL OF LISTING OF
KIN YAT HOLDINGS LIMITED**

We refer to the composite scheme document to be jointly issued by Resplendent Global Limited and Kin Yat Holdings Limited in respect of the above captioned matters on 28 June 2024 (the “**Scheme Document**”). Capitalised terms used in this letter shall have the same meanings as those defined in the Scheme Document, unless the context requires otherwise.

We hereby give and confirm that we have not withdrawn our formal written consent to the issue of the Scheme Document with the inclusion therein of our opinions, the text of our advice letter dated 28 June 2024 to the Independent Board Committee (the “**Advice Letter**”) and references to our name, logo and qualifications in the form and context in which they respectively appear in the Scheme Document.

We hereby further give and confirm that we have not withdrawn our formal written consent to our Advice Letter and this letter being made available for public display as described in the paragraph headed “11. DOCUMENTS ON DISPLAY” in Appendix III to the Scheme Document.

Yours faithfully,
for and on behalf of
Lego Corporate Finance Limited


Billy Tang
Managing Director