

28 June 2024

**Resplendent Global Limited**

Vistra Corporate Services Centre,  
Wickhams Cay II, Road Town,  
Tortola, VG1110,  
British Virgin Islands  
Attn: The Board of Directors

**Kin Yat Holdings Limited**

7/F., Galaxy Factory Building,  
25-27 Luk Hop Street,  
San Po Kong,  
Kowloon, Hong Kong  
Attn: The Board of Directors

Dear Sirs,

**Re: Proposed privatisation of Kin Yat Holdings Limited (the “Company”) by Resplendent Global Limited (the “Offeror”) by way of Scheme of Arrangement under Section 99 of the Companies Act 1981 of Bermuda**

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We refer to the composite scheme document (the “**Scheme Document**”) dated 28 June 2024 jointly issued by the Offeror and the Company in relation to the proposal. Unless otherwise specified, capitalised terms defined in the Scheme Document shall have the same meanings when used in this letter.

We, Honestum International Limited, as one of the Joint Financial Advisers to the Offeror in respect of the Proposal, hereby consent to, and confirm that we have not withdrawn our written consent to, the issue of the Scheme Document with inclusion therein of our opinions or advice and references to our name, logo and qualification in the form and context in which they respectively appear in the Scheme Document.

We also consent to this letter being made available for public display as described in the paragraph headed “11. DOCUMENTS ON DISPLAY” in Appendix III to the Scheme Document.

Yours faithfully,  
For and on behalf of  
**Honestum International Limited**



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Michael Chum  
*Chairman*