



**SOMERLEY CAPITAL LIMITED**

20/F., China Building, 29 Queen's Road Central, Hong Kong

Telephone: 2869 9090 Fax: 2526 2032 E-Mail: somerley@somerley.com.hk

**The Board of Directors**  
**Lifestyle China Group Limited**  
20th Floor, East Point Centre  
555 Hennessy Road  
Causeway Bay, Hong Kong

28 January 2025

Dear Sirs,

**Lifestyle China Group Limited (the "Company")**

**(1) PROPOSED PRIVATISATION OF THE COMPANY  
BY FORTUNE SPIRIT GROUP LIMITED  
BY WAY OF A SCHEME OF ARRANGEMENT UNDER  
SECTION 86 OF THE COMPANIES ACT**

**AND**

**(2) PROPOSED WITHDRAWAL OF LISTING OF THE COMPANY**

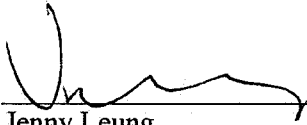
We refer to the scheme document jointly issued by Fortune Spirit Group Limited and the Company dated 28 January 2025 in relation to, among others, the captioned matters (the "**Scheme Document**"). Capitalised terms used herein shall have the same meanings as those defined in the Scheme Document, unless otherwise stated.

We, Somerley Capital Limited, being the Independent Financial Adviser, hereby confirm that we have given and have not withdrawn our written consent to the issue of the Scheme Document with the inclusion in the Scheme Document of our letter of advice to the Independent Board Committee in relation to, amongst others, the captioned matter (the "**Letter of Advice**") and references to our name and/or opinions in the form and context in which they are included.

We also consent to this letter and the Letter of Advice being made available for inspection and display as described in the section headed "12. DOCUMENTS AVAILABLE FOR INSPECTION" in Appendix II to the Scheme Document.



Yours faithfully,  
for and on behalf of  
**SOMERLEY CAPITAL LIMITED**

A handwritten signature in black ink, appearing to read 'Jenny Leung', is written over a horizontal line.

Jenny Leung  
*Director*