



金利豐證券有限公司  
KINGSTON SECURITIES LIMITED

6 December 2024

The Board of Directors  
**Sunway International Holdings Limited**  
3/F, Mandarin Commercial House  
38 Morrison Hill Road  
Wanchai, Hong Kong

The Sole Director  
**Wealthy Port Holdings Limited**  
Room 1705, 17/F,  
Tower 2, Admiralty Centre,  
18 Harcourt Road, Admiralty  
Hong Kong

Dear Sirs / Madams,


**MANDATORY UNCONDITIONAL CASH OFFER BY  
KINGSTON SECURITIES LIMITED  
FOR AND ON BEHALF OF WEALTHY PORT HOLDINGS LIMITED  
TO ACQUIRE ALL THE ISSUED SHARES  
AND ALL OUTSTANDING CONVERTIBLE NOTES OF  
SUNWAY INTERNATIONAL HOLDINGS LIMITED  
(OTHER THAN THOSE ALREADY OWNED OR AGREED TO BE ACQUIRED  
BY THE OFFEROR AND PARTIES ACTING IN CONCERT WITH IT)**

We refer to the composite document jointly issued by Sunway International Holdings Limited and Wealthy Port Holdings Limited dated 6 December 2024 (the “**Composite Document**”) in respect of the captioned matter. Unless otherwise defined herein, capitalised term herein shall have the same meanings as those defined in the Composite Document.

We hereby give, and confirm that we have not withdrawn our consent, to the issue of the Composite Document with the inclusion therein of our references to our name in the form and context in which they respectively appear in the Composite Document.

We hereby further consent to this letter being made available for display as described in the section headed “7. DOCUMENTS ON DISPLAY” in Appendix IV to the Composite Document.

Yours faithfully,  
For and on behalf of  
Kingston Securities Limited

  
\_\_\_\_\_  
Chan Ka Ho  
Responsible Officer