

**The Board of Directors**

**HUADIAN POWER INTERNATIONAL CORPORATION LIMITED**

No. 2 Xuanwumennei Street  
Xicheng District  
Beijing, the PRC

November 8<sup>th</sup> 2024

Dear Sir/Madam,

**Re:**

- (1) MAJOR TRANSACTION AND CONNECTED TRANSACTION  
(2) PROPOSED ISSUANCE OF A SHARES TO RAISE ANCILLARY FUNDS  
(3) APPLICATION FOR WHITEWASH WAIVER  
AND  
(4) APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

We refer to the circular dated the even date in relation to the captioned matters (the “**Circular**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

We hereby confirm to you that, as at the Latest Practicable Date:

- (i) we did not have any shareholding in any member of the Enlarged Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Enlarged Group; and
- (ii) we did not have any direct or indirect interest in any assets which had been, since 31 December 2023, being the date to which the latest published audited accounts of the Company were made up, acquired or disposed of by or leased to, or were proposed to be acquired or disposed of by or leased to, any member of the Enlarged Group.

We hereby give our written consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion of a summary of our asset appraisal reports and our letter confirming no material change thereto as set out in Appendices V and VI to the Circular, respectively, and opinions and with the references to our name, logo, qualifications and the asset appraisal reports and letter of confirmation in the form and context in which they respectively appear in the Circular.

We hereby further consent to, and confirm that we have not withdrawn our consent to the above mentioned asset appraisal reports and letter of confirmation being made on display as described in the section headed “12. DOCUMENTS ON DISPLAY” in Appendix VIII to the Circular.

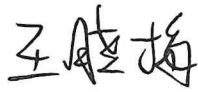
Yours faithfully

For and on behalf of  
China Enterprise Appraisals Co., Ltd.



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Name: [韩清飞]  
Title: [资产评估师]



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Name: [王晓梅]  
Title: [资产评估师]