

14 April 2025

The Board of directors
Xinjiang La Chapelle Fashion Co., Ltd.
Room 2008, 20/F,
Tower D, Chuangxin Square,
Si Ping Road,
Xin Shi District,
Urumqi, Xinjiang,
the PRC

Dear Sir/Madam,

Xinjiang La Chapelle Fashion Co., Ltd.
(the “Company”, together with its subsidiaries, the “Group”)

- (1) Entering into of the Reorganisation Investment Agreement involving Subscription and issuance of Domestic Shares by way of Conversion of Capital Reserve in bankruptcy reorganisation;**
(2) Application for Whitewash Waiver; and
(3) Reorganisation Investment Arrangement
(collectively, the “Transactions”)

We are the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders of the Company in relation to the Subscription and the Whitewash Waiver. Capitalised terms used herein shall have the same meanings as those defined in the circular of the Company dated 14 April 2025 (the “**Circular**”) in relation to, among other things, the Transactions.

We hereby confirm that we have given and have not withdrawn our written consent to the issue of the Circular with the inclusion therein of our letter to the Independent Board Committee and the Independent Shareholders of the Company and references to our name or opinion in the form and context in which they are included as at the Latest Practicable Date. We further consent to this letter being made available for public display as described in the sub-section headed “10. DOCUMENTS ON DISPLAY” under the Appendix III of the Circular.

As at the Latest Practicable Date, we did not have any direct or indirect shareholdings in any member of the Group, or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for shares in any member of the Group, nor any interests, directly or indirectly, in any assets which had been acquired, disposed of or leased to or to which were proposed to be acquired, disposed of or leased to the Group or any of their respective subsidiaries, respectively, since 31 December 2023, the date to which the latest published audited consolidated financial statements of the Group were made up.

Yours sincerely,
For and on behalf of
Red Solar Capital Limited

A handwritten signature in black ink, appearing to be 'Leo Chan', written over a horizontal line.

Leo Chan
Managing Director