

BY EMAIL

Hua Yin International Holdings Limited
Room 1305, 13th Floor
China Resources Building
26 Harbour Road
Wanchai, Hong Kong

Attention: The Board of Directors

29 June 2024

Dear Sir or Madam,

Re: Hua Yin International Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) – Connected transaction in relation to loan capitalisation involving subscription of shares under specific mandate and application for whitewash waiver (the “Transaction”)

We refer to the circular of the Company dated 29 June 2024 (the “**Circular**”) in relation to, among others, the Transaction. Unless otherwise specified, capitalised terms used in this letter shall have the same meanings as defined in the Circular.

We hereby confirm that as at the Latest Practicable Date, we did not have any shareholding, directly or indirectly, in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group, and we did not have any direct or indirect interest in any assets which had been acquired or disposed of by, or leased to any member of the Group, or were proposed to be acquired, or disposed of by, or leased to any member of the Group since 31 March 2024, being the date to which the latest published audited financial statements of the Group were made up.

We hereby give, and confirm that we have not withdrawn, our written consent to the issue of the Circular with the inclusion of our letter as set out in the Circular and references to our name in the forms and contexts in which they respectively appear in the Circular.

Yours faithfully,
For and on behalf of
Rainbow Capital (HK) Limited



Name: Larry Choi
Title: Managing Director