



國泰君安國際
GUOTAI JUNAN INTERNATIONAL

The Board of Directors

Empire Charm Limited (君雅有限公司) (the “Offeror”)

Vistra Corporate Services Centre,
Wickhams Cay II, Road Town,
Tortola VG1110, British Virgin Islands

The Board of Directors

Hengdeli Holdings Limited (亨得利控股有限公司) (the “Company”)

Cricket Square Hutchins Drive,
P.O Box 2681 Grand Cayman KY1-1111,
Cayman Islands

Date: 4 July 2024

Dear Sirs,

**COMPOSITE DOCUMENT RELATING TO
VOLUNTARY CONDITIONAL CASH PARTIAL OFFER BY
GUOTAI JUNAN SECURITIES (HONG KONG) LIMITED
ON BEHALF OF THE OFFEROR TO ACQUIRE 660,602,843 SHARES
IN THE ISSUED SHARE CAPITAL OF THE COMPANY
FROM QUALIFYING SHAREHOLDERS**

We, **Guotai Junan Capital Limited**, refer to the composite document dated the even date jointly issued by the Offeror and the Company in relation to the captioned matter (the “**Composite Document**”). Unless otherwise defined herein, terms used in this letter shall have the same meanings as defined in the Composite Document.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Composite Document with the inclusion of our views and opinions and all references thereto and to our name, logo and qualifications in the form and context in which they appear in the Composite Document.

We also hereby consent to this letter being made available for display as described in Appendix VI to the Composite Document.

Yours faithfully,

For and on behalf of

Guotai Junan Capital Limited

CHOW Wing Suen, Amy

Director and Responsible Officer