



東興證券(香港)有限公司
DONGXING SECURITIES (HONG KONG) CO., LTD.

27 June 2023

Apollo Future Mobility Group Limited
Units 2001–2002
20/F, Li Po Chun Chambers
189 Des Voeux Road Central
Sheung Wan
Hong Kong

Attn: Board of Directors

Dear Sirs,

SPECIAL DEAL, DISCLOSEABLE AND CONNECTED TRANSACTION
DISPOSAL OF THE ENTIRE INTEREST IN THE TARGET COMPANY

We refer to the circular (the “Circular”) in relation to the captioned subject dated 27 June 2023 issued by Apollo Future Mobility Group Limited (the “Company”). Defined terms used herein shall have the same meanings as those contained in the Circular.

We hereby confirm that:

- (i) did not have any shareholding, direct or indirect, in any member of the Group or any right (whether legally enforceable or not), to subscribe for or to nominate persons to subscribe for securities in any member of the Group;
- (ii) did not have any interest, direct or indirect, in any assets which have been since 31 December 2022, (being the date to which the latest published audited consolidated financial statements of the Group were made up), acquired or disposed of by or leased to any member of the Group, or were proposed to be acquired or disposed of by or leased to any member of the Group; and
- (iii) had given and had not withdrawn its written consent to the issue of this circular with the inclusion of its letter of advice and/or references to its names in the form and context in which they appear.

Yours faithfully,

For and on behalf of

Dongxing Securities (Hong Kong) Company Limited

Anthony Tsang

Executive Director

Investment Banking Department