

PRIVATE & CONFIDENTIAL

21 January 2025

Gain Plus Holdings Limited

Unit 1323A, Level 13
Landmark North
39 Lung Sum Avenue
Sheung Shui
the New Territories, Hong Kong

Attention: The Board of Directors

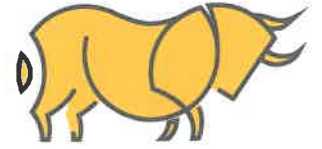
Dear Sirs,

Re: Gain Plus Holdings Limited (the “Company”) – Mandatory conditional cash offer by Get Nice Securities Limited for and on behalf of Asia General Industries Limited (the “Offeror”) to acquire all the issued shares in the issued share of Gain Plus Holdings Limited (the “Company”) (other than those shares already owned or agreed to be acquired by the Offeror and the parties acting in concert with it)

We refer to the composite document to be jointly issued by the Company and the Offeror dated 21 January 2025 (the “**Composite Document**”) in connection with the mandatory conditional cash offer. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Composite Document.

We, as the Independent Financial Adviser, hereby confirm that we have given and have not withdrawn our written consent to the issue of the Composite Document with the inclusion of our letter and opinion dated 21 January 2025 (the “**IFA letter**”) and reference to our name, in the form and context in which they respectively appear.

We also consent to our IFA letter and this letter being made available on display as described in Appendix III to the Composite Document.



Yours faithfully,
For and on behalf of
Grande Capital Limited



Matthew Leung
Managing Director



Sunwing Shum
Managing Director