

28 June 2024

**Resplendent Global Limited**

Vistra Corporate Services Centre,  
Wickhams Cay II, Road Town,  
Tortola, VG1110,  
British Virgin Islands  
Attn: The Board of Directors

**Kin Yat Holdings Limited**

7/F., Galaxy Factory Building, 25- 27  
Luk Hop Street, San Po Kong, Kowloon  
Hong Kong  
Attn: The Board of Directors

Dear Sirs,

**(1) PROPOSED PRIVATISATION OF KIN YAT HOLDINGS LIMITED**  
**BY RESPLENDENT GLOBAL LIMITED**  
**BY WAY OF A SCHEME OF ARRANGEMENT UNDER SECTION 99 OF**  
**THE COMPANIES ACT 1981 OF BERMUDA;**  
**AND**  
**(2) PROPOSED WITHDRAWAL OF LISTING OF**  
**KIN YAT HOLDINGS LIMITED**

We hereby consent and confirm that we have not withdrawn our written consent to the joint issue by Resplendent Global Limited and Kin Yat Holdings Limited of the composite scheme document (the “**Scheme Document**”) dated 28 June 2024 in relation to the captioned matter with the inclusion therein of our opinions or advice and the references to our name, logo and qualification in the form and context in which they are included.

We further consent to this letter being made available for public display as described in the paragraph headed “11. DOCUMENTS ON DISPLAY” in Appendix III to the Scheme Document.

Except as stated above, our said letter is not to be quoted or referred to, in whole or in part, nor shall our said letter or this consent letter be used for any other purpose, without our prior written consent.

Yours faithfully,  
For and on behalf of  
**SPDB International Capital Limited**



---

**Karlson Chan**  
*Managing Director*