

PRIVATE & CONFIDENTIAL

Date: 5 November 2024

The Board of Directors
EDICO Holdings Limited
8/F., Wheelock House
20 Pedder Street
Central
Hong Kong

Dear Sirs,

Re: Mandatory Unconditional Cash Offer (the “Offer”) by Astrum Capital Management Limited for and on behalf of Jantix Management Limited (the “Offeror”) to acquire all the issued shares of EDICO Holdings Limited (the “Company”) (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with it)

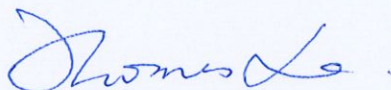
We, Messis Capital Limited, refer to the composite document dated 5 November 2024 jointly issued by the Company and the Offeror to the Shareholders in connection with the captioned transaction (the “**Composite Document**”). Unless otherwise stated, capitalised terms used in this letter shall have the same meanings as those defined in the Composite Document.

We hereby confirm that:

- (a) we have given and have not withdrawn our written consent to the issue of the Composite Document with the inclusion therein of our opinion, the text of our letter as set out in the section headed “Letter from the Independent Financial Adviser” (the “**Letter from the Independent Financial Adviser**”), reports or advice or recommendation and references to our name included therein in the forms and context in which they respectively appear;
- (b) as at the Latest Practicable Date, we did not have any shareholding, directly or indirectly, in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
- (c) as at the Latest Practicable Date, we did not have any direct or indirect interest in any asset which had been acquired, or disposed of by, or leased to any member of the Group, or was proposed to be acquired, or disposed of by, or leased to any member of the Group since 30 September 2023, being the date to which the latest published audited consolidated financial statements of the Group were made up.

We further consent to the Letter from the Independent Financial Adviser and this letter being available on display from the date of the Composite Document up to and including the Closing Date as described in the Composite Document.

Yours faithfully,
For and on behalf of
Messis Capital Limited



Thomas Lai
Chief Executive Officer