



SOMERLEY CAPITAL LIMITED

20/F., China Building, 29 Queen's Road Central, Hong Kong

Telephone: 2869 9090 Fax: 2526 2032 E-Mail: somerley@somerley.com.hk

23 January 2025

The Board of Directors

Ronshine Service Holding Co., Ltd (the "Company")

40th Floor

Dah Sing Financial Centre

248 Queen's Road East

Wanchai

Hong Kong

Dear Sirs,

**(1) PROPOSAL FOR THE PRIVATISATION OF
RONSHINE SERVICE HOLDING CO., LTD
BY THE OFFEROR BY WAY OF A SCHEME OF ARRANGEMENT
UNDER SECTION 86 OF THE COMPANIES ACT OF THE CAYMAN ISLANDS
AND
(2) PROPOSED WITHDRAWAL OF LISTING**


We refer to the composite scheme document jointly issued by the Company and Rongxin Yipin Co., Ltd (the "**Offeror**") dated 23 January 2025 (the "**Scheme Document**") in relation to the captioned matter. Capitalised terms used herein shall have the same meanings as those defined in the Scheme Document unless otherwise stated.

We hereby give our formal consent and confirm that we have given and have not withdrawn our written consent to the issue of the Scheme Document and the inclusion in the Scheme Document of the references to our name and/or our opinions in the form and context in which they are included.

We further confirm that as at the Latest Practicable Date, we do not have any shareholdings, directly or indirectly, in the Company or any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate person(s) to subscribe for securities in the Company or any member of the Group.

We also consent to this letter being made available for inspection and display as described in the section headed "Documents on display" in Appendix II to the Scheme Document.

Yours faithfully,
for and on behalf of
Somerley Capital Limited



Calvin Leung
Director