



7 February 2025

210K Capital, LP  
501 Union St Ste 545 PMB 871954 Nashville,  
Tennessee 37219-1876 US

Sora Valkyrie Limited  
Taipei 101, Unit C, 28F-1, No. 7, Sec. 5, Xinyi Rd.,  
Xinyi Dist., Taipei City, 11049

Top Legend SPC  
33/F Sunshine Plaza, 353 Lockhart Road,  
Wanchai, Hong Kong

Allied Top Investments Limited  
33/F Sunshine Plaza, 353 Lockhart Road,  
Wanchai, Hong Kong

Attention: The Board of Directors

Dear Sirs,

**Re: Mandatory unconditional cash offer by Get Nice Securities Limited for and on behalf of the Joint Offerors to acquire all the issued shares in HK Asia Holdings Limited (other than those already owned or agreed to be acquired by the Joint Offerors and/or parties acting in concert with any of them)**

We refer to the offer document issued by the Joint Offerors dated 7 February 2025 (the “**Offer Document**”) in connection with the captioned matters. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Offer Document.

We, Merdeka Corporate Finance Limited, as the financial adviser to the Joint Offerors, hereby confirm that we have given and have not withdrawn our written consent to the issue of the Offer Document with the inclusion therein of our recommendations, opinions, letter and/or references to our name in the form and context in which they respectively appear.

We also consent to this letter being made available for public inspection as described under Appendix III to the Offer Document.

Yours faithfully,  
For and on behalf of  
**Merdeka Corporate Finance Limited**

A handwritten signature in blue ink, appearing to be 'Wallace So', written over a horizontal line.

**Wallace So**  
*Managing Director*