



結好證券有限公司
GET NICE SECURITIES LIMITED

(結好金融集團附屬公司股票代號 1469)

(A Wholly Owned Subsidiary of Get Nice Financial Group Limited Stock Code 1469)

PRIVATE & CONFIDENTIAL

21 January 2025

Asia General Industries Limited

House 5, Celestial Villa

Clearwater Bay Road

Ta Ku Ling, Sai Kung

Hong Kong

Attention: The Board of Directors

Gain Plus Holdings Limited

Unit 1323A, Level 13

Landmark North

39 Lung Sum Avenue

Sheung Shui

the New Territories, Hong Kong

Attention: The Board of Directors

Dear Sirs,

Re: Gain Plus Holdings Limited (the “Company”) – Mandatory conditional cash offer by Get Nice Securities Limited for and on behalf of Asia General Industries Limited (the “Offeror”) to acquire all the issued shares of Gain Plus Holdings Limited (other than those shares already owned or agreed to be acquired by the Asia General Industries Limited)

We, Get Nice Securities Limited, refer to the composite document jointly issued by the Company and the Offeror dated 21 January 2025 (the “**Composite Document**”) in connection with the captioned matters. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Composite Document.

We hereby consent to and confirm that we have not withdrawn our written consent to the issue of the Composite Document with the inclusion of our letter (“**Letter from Get Nice**”) in the Composite Document and the references to our name, logo and/or opinions in the form and context in which they respectively appear in the Composite Document

We also consent to this letter and the Letter from Get Nice being made available for public inspection as described under Appendix IV to the Composite Document

Yours faithfully,
For and on behalf of
Get Nice Securities Limited



Larry Ng
Director