



2 February 2015

**Privatisation by way of scheme of arrangement**

**Disclosure of dealings in the shares of Hutchison Whampoa Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Goldman Sachs	30 January 2015	Derivatives	Derivative warrants	Market making - Purchase	13,000	8 April 2015	\$0.2380	\$30,940,000 0	951,000



(Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates		Derivatives	Derivative warrants	Market making - Purchase	7,000	8 April 2015	\$0.2390	\$16,730.000 0	951,000
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End

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Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.