

2 February 2015

**Privatisation by way of scheme of arrangement**
**Disclosure of dealings in the shares of Cheung Kong (Holdings) Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The	30 January 2015	Options	Exchange-traded stock or index options	Market making - Sale	15,000	29 April 2015	\$0.1800	\$2,700.0000	15,000
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	29 April 2015	\$0.2500	\$3,750.0000	15,000



Goldman Sachs Group, Inc. and affiliates	Options	Exchange-traded stock or index options	Market making - Sale	15,000	29 April 2015	\$0.7100	\$10,650.0000	30,000
	Options	Exchange-traded stock or index options	Market making - Purchase	2,000	29 June 2015	\$55.0500	\$110,100.0000	2,000
	Derivatives	Derivative warrants	Market making - Purchase	2,600	28 December 2016	\$0.2160	\$56,160.0000	73,500
	Derivatives	Derivative warrants	Market making - Purchase	13,800	28 December 2016	\$0.2170	\$299,460.0000	73,500
	Derivatives	Derivative warrants	Market making - Purchase	18,000	28 December 2016	\$0.2180	\$392,400.0000	73,500
	Derivatives	Derivative warrants	Market making - Purchase	18,500	28 December 2016	\$0.2190	\$405,150.0000	73,500
	Derivatives	Derivative warrants	Market making - Purchase	600	28 December 2016	\$0.2230	\$13,380.0000	73,500
	Derivatives	Derivative warrants	Market making - Purchase	5,000	28 December 2016	\$0.2250	\$112,500.0000	73,500
	Derivatives	Derivative warrants	Market making - Purchase	1,000	28 December 2016	\$0.2260	\$22,600.0000	73,500
	Derivatives	Derivative warrants	Market making - Sale	2,500	28 December 2016	\$0.2160	\$54,000.0000	73,500

		Derivatives	Derivative warrants	Market making - Sale	7,600	28 December 2016	\$0.2170	\$164,920.00 00	73,500
		Derivatives	Derivative warrants	Market making - Sale	24,000	28 December 2016	\$0.2180	\$523,200.00 00	73,500
		Derivatives	Derivative warrants	Market making - Sale	12,800	28 December 2016	\$0.2190	\$280,320.00 00	73,500
		Derivatives	Derivative warrants	Market making - Sale	6,000	28 December 2016	\$0.2200	\$132,000.00 00	73,500
		Derivatives	Derivative warrants	Market making - Sale	600	28 December 2016	\$0.2230	\$13,380.000 0	73,500
		Derivatives	Derivative warrants	Market making - Sale	6,000	28 December 2016	\$0.2260	\$135,600.00 00	73,500
		Derivatives	Derivative warrants	Market making - Purchase	103,000	19 May 2015	\$0.4400	\$453,200.00 00	1,135,000
		Derivatives	Derivative warrants	Market making - Purchase	273,000	19 May 2015	\$0.4450	\$1,214,850. 0000	1,135,000
		Derivatives	Derivative warrants	Market making - Purchase	89,000	19 May 2015	\$0.4500	\$400,500.00 00	1,135,000
		Derivatives	Derivative warrants	Market making - Purchase	55,000	19 May 2015	\$0.4550	\$250,250.00 00	1,135,000
		Derivatives	Derivative warrants	Market making - Purchase	22,000	19 May 2015	\$0.4600	\$101,200.00 00	1,135,000

		Derivatives	Derivative warrants	Market making - Purchase	60,000	19 May 2015	\$0.4650	\$279,000.00 00	1,135,000
		Derivatives	Derivative warrants	Market making - Purchase	81,000	19 May 2015	\$0.4700	\$380,700.00 00	1,135,000
		Derivatives	Derivative warrants	Market making - Purchase	10,000	19 May 2015	\$0.4750	\$47,500.000 0	1,135,000
		Derivatives	Derivative warrants	Market making - Sale	208,000	19 May 2015	\$0.4400	\$915,200.00 00	1,135,000
		Derivatives	Derivative warrants	Market making - Sale	115,000	19 May 2015	\$0.4450	\$511,750.00 00	1,135,000
		Derivatives	Derivative warrants	Market making - Sale	85,000	19 May 2015	\$0.4500	\$382,500.00 00	1,135,000
		Derivatives	Derivative warrants	Market making - Sale	86,000	19 May 2015	\$0.4550	\$391,300.00 00	1,135,000
		Derivatives	Derivative warrants	Market making - Sale	89,000	19 May 2015	\$0.4600	\$409,400.00 00	1,135,000
		Derivatives	Derivative warrants	Market making - Sale	93,000	19 May 2015	\$0.4650	\$432,450.00 00	1,135,000
		Derivatives	Derivative warrants	Market making - Sale	419,000	19 May 2015	\$0.4700	\$1,969,300. 0000	1,135,000
		Derivatives	Derivative warrants	Market making - Sale	5,000	19 May 2015	\$0.4900	\$24,500.000 0	1,135,000



		Derivatives	Derivative warrants	Market making - Purchase	1,000	27 February 2015	\$0.0500	\$500.0000	166,000
		Derivatives	Derivative warrants	Market making - Purchase	10,000	27 February 2015	\$0.0550	\$5,500.0000	166,000

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.

The options above can be exercised any time prior to and including its maturity date.