

Public Disclosure Form

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Hutchison Whampoa Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
30 January 2015	Ordinary shares Derivatives	Other types of products Other types of products	Exercise of rights under a derivative Closing out of a derivative	450	30 January 2015 30 January 2015	\$87.6258	\$39,431.610 0 \$0.0000	0
	30 January	of relevant securities30 January 2015Ordinary shares	of relevant securitiesof products30 January 2015Ordinary sharesOther types of productsDerivativesOther types	of relevant securitiesof productsdealingsdealingsof productsdealings30 January 2015Ordinary sharesOther types of productsExercise of rights under a derivativeDerivativesOther typesClosing out of a	of relevant securitiesof productsdealingsreference securities to which the derivatives relate30 January 2015Ordinary sharesOther types of productsExercise of rights under a derivative450Derivatives of productsOther types of productsExercise of rights under a derivative450Derivatives of productsOther types of productsClosing out of a derivative150	of relevant securitiesof productsdealingsreference securities to which the derivatives relatedate / closing out date30 January 2015Ordinary sharesOther types of productsExercise of rights under a derivative450 201530 January 2015DerivativesOther types of productsClosing out of a derivative150 201530 January 2015	of relevant securitiesof productsdealingsreference securities to which the derivatives relatedate / closing out dateprice30 January 2015Ordinary sharesOther types of productsExercise of rights under a derivative450 201530 January 2015\$87.6258 \$87.6258DerivativesOther types of productsClosing out of a derivative150 201530 January 2015\$0.0000 \$0 January	of relevant securitiesof productsdealingsreference securities to which the derivatives relatedate / closing out datepriceamount paid / received30 January 2015Ordinary sharesOther types of productsExercise of rights under a derivative45030 January 2015\$87.6258\$39,431.610 0Derivatives of productsOther types of productsClosing out of a derivative15030 January 2015\$0.0000\$0.0000



Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.