

30 January 2015

**Privatisation by way of scheme of arrangement**
**Disclosure of dealings in the shares of Cheung Kong (Holdings) Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
The Hongkong and Shanghai Banking Corporation	29 January 2015	Warrants	Callable bull/bear contracts	Market making - Purchase	5,000	29 June 2015	\$158.4800	\$88,006.7800	0
		Warrants	Callable bull/bear contracts	Market making - Purchase	1,200	29 June 2015	\$158.4800	\$20,641.5900	0



Limited, Global Markets	Warrants	Callable bull/bear contracts	Market making - Sale	2,000	29 June 2015	\$158.4800	\$35,397.2700	0
	Warrants	Warrants	Market making - Purchase	8,000	29 June 2015	\$144.8800	\$68,805.3000	0
	Warrants	Warrants	Market making - Purchase	4,900	20 March 2015	\$148.9800	\$19,356.4900	0
	Warrants	Warrants	Market making - Purchase	4,900	20 March 2015	\$148.9800	\$19,356.4900	0
	Warrants	Warrants	Market making - Sale	3,000	29 June 2015	\$144.8800	\$27,897.8500	0
	Options	Exchange-traded stock or index options	Market making - Purchase	1,000	26 February 2015	\$150.0000	\$1,631.5000	0
	Options	Exchange-traded stock or index options	Market making - Purchase	1,000	26 February 2015	\$147.5000	\$2,391.5000	0
	Options	Exchange-traded stock or index options	Market making - Purchase	1,000	26 February 2015	\$145.0000	\$3,391.5000	0
	Options	Exchange-traded stock or index options	Market making - Purchase	7,000	29 April 2015	\$147.5000	\$36,270.5000	0

		Options	Exchange-traded stock or index options	Market making - Purchase	6,000	29 April 2015	\$147.5000	\$31,089.0000	0
		Options	Exchange-traded stock or index options	Market making - Purchase	17,000	29 April 2015	\$155.0000	\$47,455.5000	0
		Options	Exchange-traded stock or index options	Market making - Sale	17,000	30 March 2015	\$155.0000	\$31,424.5000	0
		Options	Exchange-traded stock or index options	Market making - Sale	17,000	30 March 2015	\$152.5000	\$40,944.5000	0
		Options	Exchange-traded stock or index options	Market making - Sale	17,000	26 February 2015	\$147.5000	\$40,434.5000	0
		Options	Exchange-traded stock or index options	Market making - Sale	12,000	30 March 2015	\$137.5000	\$26,622.0000	0
		Options	Exchange-traded stock or index options	Market making - Sale	17,000	26 February 2015	\$142.5000	\$40,434.5000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	26,000	29 January 2015	\$122.5000	\$0.0000	0

		Options	Exchange-traded stock or index options	Closing out of a derivative contract	15,000	29 January 2015	\$120.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	78,000	29 January 2015	\$142.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	232,000	29 January 2015	\$130.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	14,000	29 January 2015	\$150.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	149,000	29 January 2015	\$140.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	8,000	29 January 2015	\$115.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	17,000	29 January 2015	\$132.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	14,000	29 January 2015	\$147.5000	\$0.0000	0

		Options	Exchange-traded stock or index options	Closing out of a derivative contract	1,000	29 January 2015	\$152.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	23,000	29 January 2015	\$135.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	49,000	29 January 2015	\$137.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	82,000	29 January 2015	\$127.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	17,000	29 January 2015	\$125.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	41,000	29 January 2015	\$117.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	68,000	29 January 2015	\$132.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	4,000	29 January 2015	\$142.5000	\$0.0000	0

		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	1,000	29 January 2015	\$137.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	260,000	29 January 2015	\$140.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	308,000	29 January 2015	\$130.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	32,000	29 January 2015	\$135.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	6,000	29 January 2015	\$145.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	15,000	29 January 2015	\$145.0000	\$0.0000	0

End



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Public Disclosure Form

Note:

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is ultimately owned by HSBC Holdings plc.

The above options are exercisable any time until maturity date.