

30 January 2015

Privatisation by way of scheme of arrangement
Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
The Hongkong and Shanghai Banking Corporation	29 January 2015	Warrants	Callable bull/bear contracts	Market making - Purchase	100	20 April 2015	\$112.8800	\$1,310.1000	0
		Warrants	Callable bull/bear contracts	Market making - Purchase	1,000	20 April 2015	\$112.8800	\$13,201.0200	0

Limited, Global Markets	Warrants	Callable bull/bear contracts	Market making - Purchase	200	29 September 2015	\$72.8800	\$5,200.4000	0
	Warrants	Callable bull/bear contracts	Market making - Purchase	1,000	6 July 2015	\$76.8800	\$23,701.820 0	0
	Warrants	Callable bull/bear contracts	Market making - Purchase	300	6 July 2015	\$76.8800	\$7,110.5500	0
	Warrants	Callable bull/bear contracts	Market making - Sale	100	20 April 2015	\$112.8800	\$1,289.9000	0
	Warrants	Callable bull/bear contracts	Market making - Sale	1,000	20 April 2015	\$112.8800	\$12,999.000 0	0
	Warrants	Warrants	Market making - Purchase	20,000	25 March 2015	\$110.1000	\$23,401.800 0	0
	Warrants	Warrants	Market making - Purchase	12,000	27 March 2015	\$105.8800	\$24,721.900 0	0
	Warrants	Warrants	Market making - Purchase	60,000	27 March 2015	\$105.8800	\$115,808.92 00	0
	Warrants	Warrants	Market making - Purchase	10,000	25 March 2015	\$110.1000	\$11,000.850 0	0

		Warrants	Warrants	Market making - Purchase	20,000	25 March 2015	\$110.1000	\$23,001.7700	0
		Warrants	Warrants	Market making - Purchase	20,000	25 March 2015	\$110.1000	\$22,201.7100	0
		Warrants	Warrants	Market making - Purchase	20,000	25 March 2015	\$110.1000	\$22,201.7100	0
		Warrants	Warrants	Market making - Purchase	2,000	27 March 2015	\$105.8800	\$4,400.3400	0
		Warrants	Warrants	Market making - Purchase	1,069	27 November 2015	\$83.1430	\$19,901.5300	0
		Warrants	Warrants	Market making - Purchase	10,000	29 June 2015	\$98.8800	\$74,005.7000	0
		Warrants	Warrants	Market making - Sale	2,000	25 March 2015	\$110.1000	\$2,699.7900	0
		Warrants	Warrants	Market making - Sale	3,000	25 March 2015	\$110.1000	\$4,079.6900	0
		Warrants	Warrants	Market making - Sale	2,000	25 March 2015	\$110.1000	\$2,819.7800	0
		Warrants	Warrants	Market making - Sale	3,000	25 March 2015	\$110.1000	\$4,199.6800	0
		Options	Exchange-traded stock or index options	Market making - Sale	11,000	29 April 2015	\$97.5000	\$28,913.5000	0

		Warrants	Warrants	Exercise of rights under a derivative	646,000	29 January 2015	\$112.8800	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	143,000	29 January 2015	\$80.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	86,000	29 January 2015	\$85.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	150,000	29 January 2015	\$87.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	24,000	29 January 2015	\$110.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	173,000	29 January 2015	\$102.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	62,000	29 January 2015	\$97.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	54,000	29 January 2015	\$92.5000	\$0.0000	0

		Options	Exchange-traded stock or index options	Closing out of a derivative contract	92,000	29 January 2015	\$90.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	9,000	29 January 2015	\$107.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	174,000	29 January 2015	\$77.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	109,000	29 January 2015	\$95.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	17,000	29 January 2015	\$82.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	81,000	29 January 2015	\$105.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	90,000	29 January 2015	\$97.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	59,000	29 January 2015	\$95.0000	\$0.0000	0

		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	115,000	29 January 2015	\$92.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	51,000	29 January 2015	\$90.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	11,000	29 January 2015	\$100.0000	\$0.0000	0

End

Note:

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is ultimately owned by HSBC Holdings plc.

The above options are exercisable any time until maturity date.