

30 January 2015

**Privatisation by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Merrill Lynch International	29 January 2015	Ordinary shares	Exchange-traded stock or index options	Exercise of rights under a derivative	184,000	29 January 2015	\$95.0000	\$17,486,594.9600	0
		Ordinary shares	Exchange-traded stock or index options	Exercise of rights under a derivative	76,000	29 January 2015	\$100.0000	\$7,602,870.2000	0

		Ordinary shares	Exchange-traded stock or index options	Exercise of rights under a derivative	10,000	29 January 2015	\$102.5000	\$1,025,391.4250	0
		Ordinary shares	Exchange-traded stock or index options	Exercise of rights under a derivative	68,000	29 January 2015	\$97.5000	\$6,627,495.4900	0
		Ordinary shares	Exchange-traded stock or index options	Exercise of rights under a derivative	11,000	29 January 2015	\$87.5000	\$962,867.8625	0
		Ordinary shares	Exchange-traded stock or index options	Exercise of rights under a derivative	3,000	29 January 2015	\$82.5000	\$247,401.6925	0
		Ordinary shares	Exchange-traded stock or index options	Exercise of rights under a derivative	15,000	29 January 2015	\$105.0000	\$1,574,401.2250	0
		Ordinary shares	Exchange-traded stock or index options	Exercise of rights under a derivative	15,000	29 January 2015	\$107.5000	\$1,611,887.0880	0
		Ordinary shares	Exchange-traded stock or index options	Exercise of rights under a derivative	21,000	29 January 2015	\$85.0000	\$1,784,322.0550	0
		Ordinary shares	Exchange-traded stock or index options	Exercise of rights under a derivative	60,000	29 January 2015	\$92.5000	\$5,552,097.3500	0



		Ordinary shares	Exchange-traded stock or index options	Exercise of rights under a derivative	17,000	29 January 2015	\$110.0000	\$1,870,709.9900	0
		Ordinary shares	Exchange-traded stock or index options	Exercise of rights under a derivative	20,000	29 January 2015	\$90.0000	\$1,800,683.6000	0

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.