

30 January 2015

Privatisation by way of scheme of arrangement
Disclosure of dealings in the shares of Cheung Kong Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	29 January 2015	Options	Call option	Taking of option / traded option contract	5,000	29 January 2015	30 March 2015	\$155.0000	\$10,000.0000	45
		Options	Call option	Granting of option / traded option contract	5,000	29 January 2015	30 March 2015	\$155.0000	\$10,000.0000	45

		Options	Put option	Granting of option / traded option contract	15,000	29 January 2015	29 April 2015	\$155.0000	\$194,400.0000	15
		Options	Put option	Granting of option / traded option contract	15,000	29 January 2015	29 September 2015	\$115.0000	\$25,500.0000	45
		Options	Put option	Granting of option / traded option contract	15,000	29 January 2015	29 September 2015	\$120.0000	\$38,700.0000	30
		Options	Call option	Closing out of an option / traded option contract	69,000	29 January 2015	29 January 2015	\$142.5000	\$0.0000	0
		Options	Call option	Closing out of an option / traded option contract	8,000	29 January 2015	29 January 2015	\$145.0000	\$0.0000	0
		Options	Call option	Closing out of an option / traded option contract	6,000	29 January 2015	29 January 2015	\$152.5000	\$0.0000	0
		Options	Call option	Closing out of an option / traded option contract	34,000	29 January 2015	29 January 2015	\$125.0000	\$0.0000	0
		Options	Call option	Closing out of an option / traded option contract	64,000	29 January 2015	29 January 2015	\$127.5000	\$0.0000	0

		Options	Call option	Closing out of an option / traded option contract	8,000	29 January 2015	29 January 2015	\$130.0000	\$0.0000	0
		Options	Call option	Closing out of an option / traded option contract	14,000	29 January 2015	29 January 2015	\$132.5000	\$0.0000	0
		Options	Call option	Closing out of an option / traded option contract	5,000	29 January 2015	29 January 2015	\$132.5000	\$0.0000	0
		Options	Call option	Closing out of an option / traded option contract	101,000	29 January 2015	29 January 2015	\$135.0000	\$0.0000	0
		Options	Call option	Closing out of an option / traded option contract	30,000	29 January 2015	29 January 2015	\$150.0000	\$0.0000	0
		Options	Put option	Closing out of an option / traded option contract	21,000	29 January 2015	29 January 2015	\$140.0000	\$0.0000	0
		Options	Put option	Closing out of an option / traded option contract	4,000	29 January 2015	29 January 2015	\$110.0000	\$0.0000	0
		Options	Put option	Closing out of an option / traded option contract	15,000	29 January 2015	29 January 2015	\$117.5000	\$0.0000	0

		Options	Put option	Closing out of an option / traded option contract	12,000	29 January 2015	29 January 2015	\$125.0000	\$0.0000	0
		Options	Put option	Closing out of an option / traded option contract	51,000	29 January 2015	29 January 2015	\$127.5000	\$0.0000	0
		Options	Put option	Closing out of an option / traded option contract	55,000	29 January 2015	29 January 2015	\$130.0000	\$0.0000	0
		Options	Put option	Closing out of an option / traded option contract	16,000	29 January 2015	29 January 2015	\$135.0000	\$0.0000	0
		Options	Put option	Closing out of an option / traded option contract	7,000	29 January 2015	29 January 2015	\$137.5000	\$0.0000	0
		Options	Put option	Closing out of an option / traded option contract	67,000	29 January 2015	29 January 2015	\$142.5000	\$0.0000	0
		Options	Put option	Closing out of an option / traded option contract	130,000	29 January 2015	29 January 2015	\$117.5000	\$0.0000	0

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.