

13 August 2019

**Possible mandatory general offer**

**Disclosure of dealings in the shares of Honworld Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Arrangements as required by Note 8 to Rule 22 are as follows</b>
Chen Weizhong	Pursuant to a share mortgage deed dated 29 July 2019 (the "Deed"), Key Shine Global Holdings Limited ("Key Shine"), a company wholly and beneficially owned by Chen Weizhong, charged 52,000,000 shares of Honworld Group Limited ("Shares") in favour of Meridian Harvest Limited. This charge shall take effect after Key Shine has transferred the Shares to a designated securities house and such designated securities house has received the custodian fees from Key Shine. On 12 August 2019, Key Shine transferred the Shares to a designated securities house and such designated securities house has received the custodian fees from Key Shine. As such, the charge took effect on 12 August 2019. After the said charge, Chen Weizhong is interested in a total of 285,700,750 Shares, consisting of 229,424,000 Shares being held through Key Shine and continuously charged in favour of Wuxing City Investment HK Company Limited, 52,000,000 Shares being held through Key Shine and charged in favour of Meridian Harvest Limited, 1,594,750 Shares being held through Key Shine and 2,682,000 Shares being held as the beneficial owner.

End



Note:

Chen Weizhong is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.